

Investment Credit

Nan	ne(s) as shown on return	dentifying number as shown on return	Type of busing	ess	
	Use this form to claim an investment credit for qualified prenterprise, waste treatment, pollution control or research a Attach this form to your return.		g and produc	ction, retail	
R	eturn filed — Check only one box IT-201	☐ IT-203 ☐ IT-204 [IT-205		
	ate you started your business in New York State:	J			
	•				
	ocation of the qualified property (if more than one, attach sched	· — —			
	ave you previously claimed the new business investment cre	edit refund? Yes	No		
Pa	rt I — Computation of Credit			, , , , , , , , , , , , , , , , , , , ,	
	Individual or fiduciary				
	Credit from Part II, column F			1	
2	Credit from Part II, column G			2	
_	Beneficiary				
	Share of fiduciary's Form IT-212 credit from Part IV, column C			3	
4	Share of fiduciary's Form IT-212 credit from Part IV, column E			4	
	Partner Partnership name:				
	Partnership name:			TURNET TO THE PARTY OF THE PART	
5	Share of credit from Form IT-204, Schedule B, Part III, line 18			5	
	Share of credit from Form IT-204, Schedule B, Part III, line 19			6	
Ū	S Corporation Shareholder				
	S corporation name:				
	Employer identification number:				
7	Share of credit from Form CT-3-S, Part IV, line 81			7	
8	Share of credit from Form CT-3-S, Part IV, line 82			8	•
9	Total (add lines 1 through 8)			9	
10	Fiduciary - enter credit allocated to beneficiaries			10	
11	Subtract line 10 from line 9			11	
12	Carryover of unused investment credit from preceding period (see			12	
13	Tentative investment credit (add lines 11 and 12)		· · · · · · · · · · · · · · · · · · ·	13	
14	Individual's or fiduciary's tax on early dispositions (from Part III, line			,	
15	Beneficiary's share of tax on early dispositions (see instructions)				
16	Partner's share of tax on early dispositions (see instructions)				
	S corporation shareholder's share of tax on early dispositions (see				
	Total (add lines 14, 15, 16 and 17)				
	Subtract line 19 from line 18	rait IV, columns D and r) 19		20	
	Subtract line 20 from line 13. (If line 20 is more than line 13, stop here	the difference is your add-back of	investment	20	
	credit on early dispositions. See instructions.)	•		21	
22	Enter New York State tax from Form IT-201, line 51, or Form IT-203, line 57				
	line 8 or line 9. Form IT-230. Part II filers: complete Worksheet A on For	, , ,			
	line 3 amount here (see instructions)				
23	Enter other credit(s) (from line 7 of Worksheet B in the instructions)	23			
24	Subtract line 23 from line 22. If line 23 is more than line 22, enter	"0"		24	
25	Enter the smaller of line 21 or line 24. This is your investment creation	edit		25	
	Individual — Transfer the line 25 amount to Form IT-201-ATT,		Part I, line 3.		
_	☐ Fiduciary — Transfer the line 25 amount to Form IT-205, front	. •			
	If line 21 is larger than line 24, enter the difference here			26	
27	Amount on line 26 which qualifies as a current year's new business invest		_	27	
28	Subtract line 27 from line 26. This is your tentative credit available.	-		28	
29 30	Enter amount of line 28 that represents unused carryover from tax Subtract line 29 from line 28. This is your net credit available for			30	
50	☐ Individual — Transfer the amount on line 30 to Form IT-201-AT	_		- U	
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Description of property				l <u> </u>							
(list each asset and attach schedule if needed)	l	B ncipal use property	C Date acquired	D Useful life in years	Investm credit b		Credit for invest manufacturing and retail enterprise, was & pollution control (calume 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5	production, ste treatment of property	de	velopmen	it in research an
						-	(column E x Table A	A rate below)			
	 										
											
F-1-1-2-2-2											
Totals (add amounts in Transfer totals	column as folio	ns Fand Ga. Dws:	nd enter	the totals h	ere)						
Individua	I - Ente	er column F	total or	Part I. lir	ne 1: ente	er co	lumn G total o	n Part I li	ina 2		
☐ Fiduciary	/ - Ente	r column F	total on	Part I, lin	e 1 and	on to	ital line of Part	IV. colum	n C		
	Ente	r column G	total or	ı Part I, lin	e 2 and	on to	otal line of Part	IV colun	nn E.		
Partnersh	ווף⊸ בוו	nter column	F total	on Form IT	⁻ 204, Sc	hedu	le B. Part III.	line 18.	····		
	Er	nter column	G total	on Form I	F-204, Sc	hedu	ıle B, Part III,	line 19.			
Part III — Early Dis		ns of Quali	fied Pro	perty and	Tax on	Earl	y Dispositions				
A Description of property	B Date	C Date property	/ D	E Unused lit	F		G	Н			J
(fist each asset and attach schedule if needed)	acquired	ceased to qual		s) Unused life (months)		D	Total manufacturing and production, retail enterprise, waste reatment and pollution control investment credit allowed	Tax on early disposition F × G		pment	Tax on early dispositions F × I
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Octobride (aud amounts)	in colun	ns H and J	and ente	r total here)							
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