



DTF-603

New York State Department of Taxation and Finance

Claim for EDZ Investment Tax Credit and EDZ Employment Incentive Tax Credit

Tax Law — Sections 210.12-B, 210.12-C 606(j) and 606(j-1)

1997 calendar yr. filers, check box
Other filers enter tax period:

beginning
ending

Taxpayer identification number(s) shown on page 1 of your tax return
Name
Name of economic development zone (EDZ)

File this claim with your corporation franchise tax return, Form CT-3, CT-3-S, CT-3-A or CT-3-S-A/C, or file with your personal income tax return, Form IT-201, IT-203, IT-204, or IT-205.

Line A Partner in a partnership, New York S corporation shareholder or beneficiary of a trust:
enter your share of the EDZ investment tax credit ● \$
Business name Identification number ●

Schedule A

Part I — Computation of EDZ Investment Tax Credit

1	EDZ investment tax credit from line 13a or 13b	1	●
2	EDZ employment incentive tax credit from line 14	2	●
3	Unused EDZ investment tax credit and EDZ employment incentive tax credit from 1996 Form DTF-603, line 12	3	●
4	Total (add lines 1, 2, and 3)	4	●
5	Recapture of all EDZ investment tax credits taken in previous periods (from line 18)	5	●
6	Net EDZ investment tax credit (subtract line 5 from line 4; see instructions)	6	●

Part II — Computation of Unused EDZ Investment Tax Credit Available for Carryforward to Future Periods

7a	Franchise tax from Form CT-3, line 78, or Form CT-3-A, line 77, less all credits claimed except any credit claimed on Form CT-43 or Form CT-43.1	7a	
7b	Personal income tax from Form IT-201, line 36 and Form IT-201-ATT, Worksheet A, line 1; or Form IT-203, line 44 and line g on the back of Form IT-203-ATT; or Form IT-205, line 8 or line 9, less all credits claimed except refundable credit amounts	7b	
8	Corporations enter the higher of the Tax on Minimum Taxable Income Base (from Form CT-3 or CT-3-A, line 71) or the Fixed Dollar Minimum Tax (from Form CT-3 or CT-3-A, line 74). For personal income tax, enter "0"	8	
9	EDZ investment tax credits used this period (see instructions)	9	●
10	Unused EDZ investment tax credit available to be carried forward (subtract line 9 from line 6; see instructions)	10	●
11	Refundable EDZ investment tax credit (see instructions)	11	●
12	Unused EDZ investment tax credits available to be carried forward after refundable EDZ investment tax credit (see instructions)	12	●

Schedule B — EDZ Investment Tax Credit

Property Located in EDZ on which EDZ Investment Tax Credit is Claimed.

(a) Itemized description of property	(b) Principal use	(c) Date acquired	(d) Life (years)	(e) Cost or other basis

13a	EDZ investment tax credit for corporate franchise tax (add column (e) amounts and multiply by 10% (.10); enter the result here and on line 1)	×.10 =	13a
13b	EDZ investment tax credit for personal income tax and New York S corporations (add column (e) amounts and multiply by 8% (.08); enter the result here and on line 1)...	×.08 =	13b

Please note that line entries may be made on one or more of the forms listed.

Corporations, fiduciaries and self-employed individuals:

- if an entry was made on line 6 but not on line 9, transfer the line 6 amount to:
- if an entry was made on line 6 and on line 9, transfer the lesser amount to:

New York S corporations and partnerships:

- transfer EDZ investment tax credit from line 6 to:

Partners in a partnership, shareholders in a New York S corporation and beneficiaries of an estate or trust:

- transfer the lesser of Line A or line 9 to:

Form	Line
CT-3	100
CT-3-A	101
CT-3-S	90
CT-3-S-A/C	40
IT-201-ATT	20
IT-203-ATT	20
IT-204	24
IT-205	10

Schedule C — EDZ Employment Incentive Tax Credit

Part I — Information Required to Determine Qualification for EDZ Employment Incentive Tax Credit

	A	B	C	D	E	F	G	H
A Information in conjunction with Schedule C, Part II, line A	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EDZ for period covered by this claim								
Number of employees in EDZ for employment base year								
B Information in conjunction with Schedule C, Part II, line B	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EDZ for period covered by this claim								
Number of employees in EDZ for employment base year								
C Information in conjunction with Schedule C, Part II, line C	Year	March 31	June 30	September 30	December 31	Total Columns B-E	Average (see instructions)	Percent *
Number of employees in EDZ for period covered by this claim								
Number of employees in EDZ for employment base year								

* Divide the average number of employees covered by this claim by the average number of employees in base year (column G).

Part II — Computation of EDZ Employment Incentive Tax Credit

(a) Tax year in which EDZ investment tax credit was allowed	(b) Amount of original EDZ Investment Tax Credit	(c) EDZ employment incentive tax credit multiply column (b) by 30%
A		
B		
C		
14 Total — Enter column (c) total here and on line 2.....	14	

Schedule D — Computation of Recapture of EDZ Investment Tax Credit and EDZ Employment Incentive Tax Credit

(a) Description of property	(b) Date acquired	(c) Date property ceased to qualify	(d) Life (months)	(e) Unused life (months)	(f) Percentage (e) ÷ (d)	(g) EDZ investment tax credit allowed	(h) Recaptured EDZ investment tax credit (f) × (g)	(i) Recaptured EDZ employment incentive tax credit (see instructions)
15 Recaptured EDZ investment tax credit (add column (h) amounts).....	15							
16 Recaptured EDZ employment incentive tax credit (add column (i) amounts).....	16							
17 Additional recapture (see instructions).....	17							
18 Add lines 15 through 17; enter here and on line 5.....						18		