

# Resident Income Tax Return

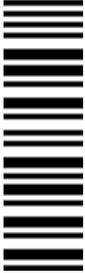
New York State • City of New York • City of Yonkers



# IT-201

For the full year January 1, 1999, through December 31, 1999, or fiscal year beginning ..... **9 9**

For office use only



Attach label, or print or type	<b>Please enter your first name first. For a joint return, use both name lines.</b>			and ending ..... <b>9 9</b>
	Your first name and middle initial	Your last name <i>(for a joint return, enter spouse's name on line below)</i>		▼ Your social security number
	Spouse's first name and middle initial	Spouse's last name		▼ Spouse's social security number
	Mailing address <i>(number and street or rural route)</i>	Apartment number		New York State county of residence
	City, village or post office	State	ZIP code	School district name
	Permanent home address <i>(see page 34) (number and street or rural route)</i>		Apartment number	School district code number .....
	City, village or post office	State	ZIP code	If taxpayer is deceased, enter <b>first name</b> and <b>date of death</b> .
	<b>NY</b>			

- (A) Filing status — mark an "X" in one box:**
- ①  Single
  - ②  Married filing joint return *(enter spouse's social security number above)*
  - ③  Married filing separate return *(enter spouse's social security number above)*
  - ④  Head of household (with qualifying person)
  - ⑤  Qualifying widow(er) with dependent child

**(B) Did you itemize your deductions on your 1999 federal income tax return? ...** Yes  No

**(C) Can you be claimed as a dependent on another taxpayer's federal return? ...** Yes  No

**(D) If you do not need forms mailed to you next year, mark an "X" in the box (see page 15) .....**

**(E) City of New York residents only: (see page 15)**

(1) Were **you** 65 or older on 1/1/2000? ..... Yes  No

(2) Was your **spouse** 65 or older on 1/1/2000? Yes  No

Staple check or money order here.

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### Federal income and adjustments

**For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 16). Also, see instructions on page 16 for showing a loss.**

	Dollars	Cents
1 Wages, salaries, tips, etc. ....	1.	
2 Taxable interest income .....	2.	
3 Ordinary dividends .....	3.	
4 Taxable refunds, credits, or offsets of state and local income taxes <i>(also enter on line 23 below)</i> .....	4.	
5 Alimony received .....	5.	
6 Business income or loss <i>(attach a copy of federal Schedule C or C-EZ, Form 1040)</i> .....	6.	
7 Capital gain or loss <i>(if required, attach copy of federal Schedule D, Form 1040)</i> .....	7.	
8 Other gains or losses <i>(attach copy of federal Form 4797)</i> .....	8.	
9 Taxable amount of IRA distributions .....	9.	
10 Taxable amount of pensions and annuities .....	10.	
11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. <i>(attach copy of federal Schedule E, Form 1040)</i> .....	11.	
12 Farm income or loss <i>(attach copy of federal Schedule F, Form 1040)</i> .....	12.	
13 Unemployment compensation .....	13.	
14 Taxable amount of social security benefits <i>(also enter on line 25 below)</i> .....	14.	
15 Other income <i>(see page 17)</i> Identify: .....	15.	
16 Add lines 1 through 15 .....	16.	
17 Total federal adjustments to income <i>(see page 17)</i> Identify: .....	17.	
18 Subtract line 17 from line 16. This is your federal adjusted gross income .....	18.	

### New York additions (see page 18)

19 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) ..	19.	
20 Public employee 414(h) retirement contributions from your wage and tax statements <i>(see page 18)</i> ..	20.	
21 Other <i>(see page 18)</i> Identify: .....	21.	
22 Add lines 18 through 21 .....	22.	

### New York subtractions (see page 21)

23 Taxable refunds, credits, or offsets of state and local income taxes <i>(from line 4 above)</i> ...	23.	
24 Pensions of NYS and local governments and the federal government <i>(see page 21)</i> ....	24.	
25 Taxable amount of social security benefits <i>(from line 14 above)</i> ...	25.	
26 Interest income on U.S. government bonds .....	26.	
27 Pension and annuity income exclusion .....	27.	
28 Other <i>(see page 21)</i> Identify: .....	28.	
29 Add lines 23 through 28 .....	29.	
30 Subtract line 29 from line 22. This is your New York adjusted gross income <i>(enter the line 30 amount on line 31 on the back page)</i> .....	30.	

Tax computation (see page 25)

IT-201 (1999) (back)

Dollars

Cents

31 Enter the amount from line 30 on the front page (this is your New York adjusted gross income)
32 Enter the larger of your standard deduction (from page 25) or your itemized deduction (from Form IT-201-ATT, Part I, line 14; attach form). Mark an "X" in the appropriate box: [ ] Standard [X] Itemized
33 Subtract line 32 from line 31
34 Exemptions for dependents only (not the same as total federal exemptions; see page 25)
35 Subtract line 34 from line 33. This is your taxable income
36 NY State tax on line 35 amount (use red NY State Tax Table on page 57; if line 31 is more than \$100,000, see page 25)

New York State credits and other taxes (see page 26)

37 New York State household credit (from table I, II, or III on page 26)
38 Subtract line 37 from line 36 (if line 37 is more than line 36, leave blank)
39 New York State nonrefundable credits (from Form IT-201-ATT, Part IV, line 52)
40 Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank)
41 Net other New York State taxes (from Form IT-201-ATT, Part II, line 32; attach form)
42 Add lines 40 and 41. This is the total of your New York State taxes

City of New York and City of Yonkers taxes and credits

43 City of NY resident tax (use the City of NY Tax Table on white pages 65-72)
44 City of New York household credit (from table IV, V, or VI, page 27)
45 Subtract line 44 from line 43 (if line 44 is more than line 43, leave blank)
46 Other city of New York taxes (from Form IT-201-ATT, Part III, line 37; attach form)
47 Add lines 45 and 46
48 City of NY nonrefundable credits (from Form IT-201-ATT, Part IV, line 55)
49 Subtract line 48 from line 47 (if line 48 is more than line 47, leave blank)
50 City of New York nonresident earnings tax (attach Form NYC-203)
51 City of Yonkers resident income tax surcharge (see page 28)
52 City of Yonkers nonresident earnings tax (attach Form Y-203)
53 Part-year city of Yonkers resident income tax surcharge (attach Form IT-360.1)
54 Add lines 49 through 53. This is the total of your city of New York and city of Yonkers taxes

See instructions on pages 26 through 30 for figuring city of New York and city of Yonkers taxes, credits, and tax surcharges.

Voluntary gifts/contributions (whole dollar amounts only; see page 29)

55 Return a Gift to Wildlife [ ] w [ ] Missing/Exploited Children Fund [ ] c [ ] Breast Cancer Research Fund [ ] b [ ] Olympic Fund [ ] o [ ] Total gifts/contributions =
56 Add lines 42, 54, and 55. This is your total New York State, New York City and Yonkers taxes, and gifts/contributions

Payments and refundable credits (see page 29)

57 NY State child and dependent care credit (from Form IT-216; attach form)
58 NY State earned income credit (from Form IT-215; attach form)
59 Real property tax credit (from Form IT-214, line 17; attach form)
60 City of NY school tax credit (also complete (E) on front; see page 29)
61 Other refundable credits (from Form IT-201-ATT, Part IV, line 67)
62 Total New York State tax withheld
63 Total city of New York tax withheld
64 Total city of Yonkers tax withheld
65 Total of estimated tax payments, and amount paid with extension Form IT-370
66 Add lines 57 through 65. This is the total of your payments

Mail your completed return to:

STATE PROCESSING CENTER
PO BOX 61000
ALBANY NY 12261-0001

Staple your wage and tax statements at the top of the back of this return.

Refund - If line 66 is more than line 56, figure your refund (see page 32)

67 Subtract line 56 from line 66. This is the amount you overpaid
68 Amount of line 67 that you want refunded to you
a Routing number
b Type: [ ] Checking [ ] Savings
c Account number
69 Estimated tax only Amount of line 67 that you want applied to your 2000 estimated tax. (Do not include any amount that you claimed as a refund on line 68)

You can choose to have your refund sent directly to your bank account. See instructions and fill in lines 68a, b, and c.

See Step 7, page 35, for the proper assembly of your return and attachments.

Amount you owe - If line 66 is less than line 56, figure the amount you owe. (see page 33)

70 Subtract line 66 from line 56. This is the amount you owe. (Make check or money order payable to NY State Income Tax; write your social security number and 1999 Income Tax on it.)
71 Estimated tax penalty (Include this amount in line 70 or reduce the overpayment on line 67. See page 33.)

Sign your return below.

72 I authorize the Tax Department to discuss this return with the paid preparer listed below. (Mark the Yes or No box; see pg. 33.) Yes [ ] No [ ]

Table with 4 columns: Paid preparer's use only, Preparer's signature, Date, Mark "X" if self-employed, Sign your return here, Your signature, Spouse's signature (if joint return), Date, Daytime phone number (optional)