

Resident Income Tax Return

New York State • City of New York • City of Yonkers

For the full year January 1, 2001, through December 31, 2001, or fiscal year beginning



IT-201

0 1

For office use only



Attach label, or print or type	Important: You must enter your social security number(s) in the boxes to the right.			and ending 0 1
	Your first name and middle initial	Your last name <i>(for a joint return, enter spouse's name on line below)</i>		▼ Your social security number
	Spouse's first name and middle initial	Spouse's last name		▼ Spouse's social security number
	Mailing address <i>(number and street or rural route)</i>	Apartment number	New York State county of residence	
City, village or post office	State	ZIP code	School district name	
Permanent home address <i>(see page 35) (number and street or rural route)</i>			Apartment number	School district code number
City, village or post office		State	ZIP code	If taxpayer is deceased, enter first name and date of death .

- (A) Filing status —** mark an "X" in one box:
- ① Single
 - ② Married filing joint return *(enter spouse's social security number above)*
 - ③ Married filing separate return *(enter spouse's social security number above)*
 - ④ Head of household (with qualifying person)
 - ⑤ Qualifying widow(er) with dependent child

(B) Can you be claimed as a dependent on another taxpayer's federal return? ... Yes No

(C) If you do not need forms mailed to you next year, mark an "X" in the box *(see page 15)*

(D) City of New York residents and city of New York part-year residents only: *(see page 15)*

(1) Number of months **you** lived in New York City in 2001

(2) Number of months **your spouse** lived in New York City in 2001

Staple check or money order here.

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Federal income and adjustments

Only full-year New York State residents may file this form. For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 16). Also, see instructions on page 16 for showing a loss.

- 1 Wages, salaries, tips, etc.
- 2 Taxable interest income
- 3 Ordinary dividends
- 4 Taxable refunds, credits, or offsets of state and local income taxes *(also enter on line 24 below)*
- 5 Alimony received
- 6 Business income or loss *(attach a copy of federal Schedule C or C-EZ, Form 1040)*
- 7 Capital gain or loss *(if required, attach copy of federal Schedule D, Form 1040)*
- 8 Other gains or losses *(attach copy of federal Form 4797)*
- 9 Taxable amount of IRA distributions
- 10 Taxable amount of pensions and annuities
- 11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. *(attach copy of federal Schedule E, Form 1040)*
- 12 Farm income or loss *(attach copy of federal Schedule F, Form 1040)*
- 13 Unemployment compensation
- 14 Taxable amount of social security benefits *(also enter on line 26 below)*
- 15 Other income *(see page 17)* Identify:
- 16 Add lines 1 through 15
- 17 Total federal adjustments to income *(see page 17)* Identify:
- 18 Subtract line 17 from line 16. This is your **federal adjusted gross income**

	Dollars	Cents
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
16.		
17.		
18.		

New York additions *(see page 18)*

- 19 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) ...
- 20 Public employee 414(h) retirement contributions from your wage and tax statements *(see page 18)* ..
- 21 College choice tuition savings distributions
- 22 Other *(see page 18)* Identify:
- 23 Add lines 18 through 22

19.		
20.		
21.		
22.		
23.		

New York subtractions *(see page 21)*

- 24 Taxable refunds, credits, or offsets of state and local income taxes *(from line 4 above)*
- 25 Pensions of NYS and local governments and the federal government *(see page 21)*
- 26 Taxable amount of social security benefits *(from line 14 above)* ..
- 27 Interest income on U.S. government bonds
- 28 Pension and annuity income exclusion
- 29 College choice tuition savings deductions / earnings distributions ...
- 30 Other *(see page 22)* Identify:
- 31 Add lines 24 through 30
- 32 Subtract line 31 from line 23. This is your **New York adjusted gross income**

24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		

2001

Tax computation, credits, and other taxes (see page 26)

IT-201 (2001) (back)

Dollars

Cents

33	Enter the amount from line 32 on the front page. This is your New York adjusted gross income	33.		.	
34	Enter the larger of your standard deduction (from page 26) or your itemized deduction (from Form IT-201-ATT, Part I, line 16; attach form). Mark an "X" in the appropriate box: <input type="checkbox"/> Standard <input checked="" type="checkbox"/> Itemized	34.		.	
35	Subtract line 34 from line 33	35.		.	
36	Exemptions for dependents only (not the same as total federal exemptions; see page 26)	36.	0 0 0	.	0 0
37	Subtract line 36 from line 35 and enter the result on line 37. This is your taxable income	37.		.	
38	NY State tax on line 37 amount (use red NY State Tax Table on page 61; if line 33 is more than \$100,000, see page 26)	38.		.	
39	New York State household credit (from table I, II, or III on page 27)	39.		.	
40	Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank)	40.		.	
41	New York State nonrefundable credits (from Form IT-201-ATT, Part IV, line 62)	41.		.	
42	Subtract line 41 from line 40 (if line 41 is more than line 40, leave blank)	42.		.	
43	Net other New York State taxes (from Form IT-201-ATT, Part II, line 35; attach form)	43.		.	
44	Add lines 42 and 43. This is the total of your New York State taxes	44.		.	

City of New York and City of Yonkers taxes and credits

45	City of NY resident tax (use the City of NY Tax Table on white pages 69-76) ..	45.		.	
46	City of New York household credit (from table IV, V, or VI, page 28) ..	46.		.	
47	Subtract line 46 from line 45 (if line 46 is more than line 45, leave blank)	47.		.	
48	Other city of New York taxes (from Form IT-201-ATT, Part III, line 40; attach form)	48.		.	
49	Add lines 47 and 48	49.		.	
50	City of NY nonrefundable credits (from Form IT-201-ATT, Part IV, line 65) ..	50.		.	
51	Subtract line 50 from line 49 (if line 50 is more than line 49, leave blank)	51.		.	
52	City of Yonkers resident income tax surcharge (see page 29)	52.		.	
53	City of Yonkers nonresident earnings tax (attach Form Y-203) ..	53.		.	
54	Part-year city of Yonkers resident income tax surcharge (attach Form IT-360.1) ...	54.		.	

See instructions on pages 27 through 31 for figuring city of New York and city of Yonkers taxes, credits, and tax surcharges.

55	Add lines 51 through 54. This is the total of your city of New York and city of Yonkers taxes	55.		.	
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Voluntary gifts/contributions (whole dollar amounts only; see page 30)

56	Return a Gift to Wildlife <input type="checkbox"/> w <input type="checkbox"/> Missing/Exploited Children Fund <input type="checkbox"/> c <input type="checkbox"/> Breast Cancer Research Fund <input type="checkbox"/> b <input type="checkbox"/> Olympic Fund <input type="checkbox"/> o <input type="checkbox"/> Alzheimer's Fund <input type="checkbox"/> a <input type="checkbox"/>	Total of your line 56 gifts and contributions =		56.		.	0 0
57	Add lines 44, 55, and 56. This is your total New York State, New York City and Yonkers taxes, and gifts/contributions	57.		.			

Payments and refundable credits (see page 30)

58	NY State child and dependent care credit (from Form IT-216; attach form) ...	58.		.	
59	NY State earned income credit (from Form IT-215; attach form)	59.		.	
60	Real property tax credit (from Form IT-214; attach form)	60.		.	
61	College tuition credit (from Form IT-272; attach form)	61.		.	
62	City of NY school tax credit (also complete (D) on front; see page 30) ..	62.		.	
63	Other refundable credits (from Form IT-201-ATT, Part IV, line 80) ...	63.		.	
64	Total New York State tax withheld	64.		.	
65	Total city of New York tax withheld	65.		.	
66	Total city of Yonkers tax withheld	66.		.	
67	Total of estimated tax payments, and amount paid with extension Form IT-370 .	67.		.	

Mail your completed return to:

STATE PROCESSING CENTER
PO BOX 61000
ALBANY NY 12261-0001

Staple your wage and tax statements at the bottom of the front of this return.

68	Add lines 58 through 67. This is the total of your payments	68.		.	
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Refund — If line 68 is more than line 57, figure your refund.

69	Subtract line 57 from line 68. This is the amount you overpaid	69.		.	
70	Amount of line 69 that you want refunded to you	Refund	70.		
a	Routing number : <input type="text"/>	b	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	◀ You can choose to have your refund sent directly to your bank account. See instructions and fill in lines 70a, b, and c.	
c	Account number : <input type="text"/>				
71	Estimated tax only Amount of line 69 that you want applied to your 2002 estimated tax. (Do not include any amount that you claimed as a refund on line 70) ...	71.		.	

Amount you owe — If line 68 is less than line 57, figure the amount you owe. (see page 33)

72	Subtract line 68 from line 57. This is the amount you owe. (Make check or money order payable to NY State Income Tax ; write your social security number and 2001 Income Tax on it.)	Owe	72.		
73	Estimated tax penalty (Include this amount in line 72 or reduce the overpayment on line 69. See page 34.)	73.		.	

See Step 7, page 36, for the proper assembly of your return and attachments.

74 I authorize the Tax Department to discuss this return with the paid preparer listed below. (Mark the Yes or No box; see pg. 34.) Yes No

Sign your return below

Paid preparer's use only	Preparer's signature	▼ Preparer's SSN or PTIN	
	Firm's name (or yours, if self-employed)	• Employer identification number	
Address	Date	Mark "X" if self-employed <input type="checkbox"/>	

Sign your return here	Your signature
	Spouse's signature (if joint return)
	Date Daytime phone number (optional)