

Resident Income Tax Return

New York State • City of New York • City of Yonkers

For the full year January 1, 2002, through December 31, 2002, or fiscal year beginning



IT-201

0 2

For office use only



Attach label, or print or type	Important: You must enter your social security number(s) in the boxes to the right.			▼ Your social security number
	Your first name and middle initial	Your last name (for a joint return, enter spouse's name on line below)		
	Spouse's first name and middle initial	Spouse's last name		▼ Spouse's social security number
	Mailing address (number and street or rural route)		Apartment number	New York State county of residence
City, village, or post office		State	ZIP code	School district name
Permanent home address (see page 37) (number and street or rural route)			Apartment number	School district code number
City, village, or post office		State	ZIP code	If taxpayer is deceased, enter first name and date of death.

- (A) Filing status — mark an X in one box:
- ① Single
 - ② Married filing joint return (enter spouse's social security number above)
 - ③ Married filing separate return (enter spouse's social security number above)
 - ④ Head of household (with qualifying person)
 - ⑤ Qualifying widow(er) with dependent child

- (B) Can you be claimed as a dependent on another taxpayer's federal return? ... Yes No
- (C) If you do not need forms mailed to you next year, mark an X in the box (see page 16) ...
- (D) If you or your spouse maintained any living quarters in NY City during 2002, mark an X in the box (see pg. 16) ...
- (E) City of New York residents and city of New York part-year residents only: (see page 17)
- (1) Number of months you lived in New York City in 2002 ...
 - (2) Number of months your spouse lived in New York City in 2002 ...

Staple check or money order here.

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Federal income and adjustments

Only full-year NY State residents may file this form. For lines 1 through 18 below, enter your income items and total adjustments as they appear on your federal return (see page 18). Also see page 18 instructions for showing a loss.

	Dollars	Cents
1 Wages, salaries, tips, etc.	1.	.
2 Taxable interest income	2.	.
3 Ordinary dividends	3.	.
4 Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 24 below)	4.	.
5 Alimony received	5.	.
6 Business income or loss (attach a copy of federal Schedule C or C-EZ, Form 1040)	6.	.
7 Capital gain or loss (if required, attach copy of federal Schedule D, Form 1040)	7.	.
8 Other gains or losses (attach copy of federal Form 4797)	8.	.
9 Taxable amount of IRA distributions	9.	.
10 Taxable amount of pensions and annuities	10.	.
11 Rental real estate, royalties, partnerships, S corporations, trusts, etc. (attach copy of federal Schedule E, Form 1040)	11.	.
12 Farm income or loss (attach copy of federal Schedule F, Form 1040)	12.	.
13 Unemployment compensation	13.	.
14 Taxable amount of social security benefits (also enter on line 26 below)	14.	.
15 Other income (see page 18) Identify:	15.	.
16 Add lines 1 through 15	16.	.
17 Total federal adjustments to income (see page 18) Identify:	17.	.
18 Subtract line 17 from line 16. This is your federal adjusted gross income	18.	.

New York additions (see page 19)

19 Interest income on state and local bonds and obligations (but not those of NY State or its local governments) ...	19.	.
20 Public employee 414(h) retirement contributions from your wage and tax statements (see page 19) ..	20.	.
21 College choice tuition savings distributions	21.	.
22 Other (see page 19) Identify:	22.	.
23 Add lines 18 through 22	23.	.

New York subtractions (see page 22)

24 Taxable refunds, credits, or offsets of state and local income taxes (from line 4 above)	24.	.
25 Pensions of NYS and local governments and the federal government (see page 22)	25.	.
26 Taxable amount of social security benefits (from line 14 above) ..	26.	.
27 Interest income on U.S. government bonds	27.	.
28 Pension and annuity income exclusion	28.	.
29 College choice tuition savings deduction / earnings distributions	29.	.
30 Other (see page 23) Identify:	30.	.
31 Add lines 24 through 30	31.	.
32 Subtract line 31 from line 23. This is your New York adjusted gross income	32.	.

Tax computation, credits, and other taxes (see page 26)

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Dollars

Cents

33 Enter the amount from line 32 on the front page. This is your New York adjusted gross income ... 33.
34 Enter the larger of your standard deduction (from page 26) or your itemized deduction (from Form IT-201-ATT, Part I, line 16; attach form). Mark an X in the appropriate box: [] Standard [X] Itemized 34.
35 Subtract line 34 from line 33 ... 35.
36 Exemptions for dependents only (not the same as total federal exemptions; see page 26) ... 36. 0 0 0 . 0 0
37 Subtract line 36 from line 35 and enter the result on line 37. This is your taxable income ... 37.
38 NY State tax on line 37 amount (use red NY State Tax Table on pages 65-72; if line 33 is more than \$100,000, see page 27) ... 38.
39 New York State household credit (from table I, II, or III on page 28) ... 39.
40 Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank) ... 40.
41 New York State nonrefundable credits (from Form IT-201-ATT, Part IV, line 64) ... 41.
42 Subtract line 41 from line 40 (if line 41 is more than line 40, leave blank) ... 42.
43 Net other New York State taxes (from Form IT-201-ATT, Part II, line 36; attach form) ... 43.
44 Add lines 42 and 43. This is the total of your New York State taxes ... 44.

City of New York and City of Yonkers taxes and credits

45 City of NY resident tax (use the City of NY Tax Table on white pages 73-80) .. 45.
46 City of New York household credit (from table IV, V, or VI, page 29) .. 46.
47 Subtract line 46 from line 45 (if line 46 is more than line 45, leave blank) 47.
48 Other city of New York taxes (from Form IT-201-ATT, Part III, line 41; attach form) 48.
49 Add lines 47 and 48 49.
50 City of NY nonrefundable credits (from Form IT-201-ATT, Part IV, line 67) .. 50.
51 Subtract line 50 from line 49 (if line 50 is more than line 49, leave blank) 51.
52 City of Yonkers resident income tax surcharge (see page 30) 52.
53 City of Yonkers nonresident earnings tax (attach Form Y-203) .. 53.
54 Part-year city of Yonkers resident income tax surcharge (attach Form IT-360.1) ... 54.

See instructions on pages 29 and 30 for figuring city of New York and city of Yonkers taxes, credits, and tax surcharges.

55 Add lines 51 through 54. This is the total of your city of New York and city of Yonkers taxes ... 55.

Voluntary gifts/contributions (whole dollar amounts only; see page 31)

56 Return a Gift to Wildlife w. [] w. [] Missing/Exploited Children Fund .. c. [] c. []
Breast Cancer Research Fund .. b. [] b. [] Olympic Fund o. [] o. []
Alzheimer's Fund a. [] a. []

Total of your line 56 gifts and contributions = 56. 0 0

57 Add lines 44, 55, and 56. This is your total New York State, New York City and Yonkers taxes, and gifts/contributions ... 57.

Payments and refundable credits (see page 32)

58 NY State child and dependent care credit (from Form IT-216; attach form) ... 58.
59 NY State earned income credit (from Form IT-215; attach form) ... 59.
60 Real property tax credit (from Form IT-214; attach form) 60.
61 College tuition credit (from Form IT-272; attach form) 61.
62 City of NY school tax credit (also complete (E) on front; see page 32) .. 62.
63 Other refundable credits (from Form IT-201-ATT, Part IV, line 82) ... 63.
64 Total New York State tax withheld 64.
65 Total city of New York tax withheld 65.
66 Total city of Yonkers tax withheld 66.
67 Total estimated tax payments / Amount paid with Form IT-370 ... 67.

Mail your completed return to:

STATE PROCESSING CENTER
PO BOX 61000
ALBANY NY 12261-0001

Staple your wage and tax statements at the bottom of the front of this return. See Step 7 on page 38 for the proper assembly of your return and attachments.

68 Add lines 58 through 67. This is the total of your payments 68.

69 Amount overpaid If line 68 is more than line 57, subtract line 57 from line 68 69.

70 Amount of line 69 that you want refunded to you Refund 70.

a Routing number : [] b Type : [] Checking [] Savings []
c Account number : []

You can choose to have your refund sent directly to your bank account. See instructions on page 34 and fill in lines 70a, b, and c.

71 Estimated tax only Amount of line 69 that you want applied to your 2003 estimated tax. (Do not include any amount that you claimed as a refund on line 70.) 71.

72 Amount you owe If line 68 is less than line 57, subtract line 68 from line 57. For details on how to pay, see page 35 Owe 72.

73 Estimated tax penalty (Include this amount in line 72 or reduce the overpayment on line 69. See page 35.) 73.

Sign your return below.

Third - party designee Do you want to allow another person to discuss this return with the Tax Dept? (see page 36) [] Yes [] (complete the following) [] No []
Designee's name Designee's phone number () Personal identification number (PIN) []

Paid preparer's use only Preparer's signature Preparer's SSN or PTIN
Firm's name (or yours, if self-employed) Employer identification number
Address Date Mark X if self-employed []

Sign your return here Your signature
Spouse's signature (if joint return)
Date Daytime phone number (optional) ()