



CT-34-SH

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New York State Department of Taxation and Finance

New York S Corporation Shareholders' Information Schedule Attachment to Form CT-3-S, CT-4-S, CT-3-S-A/C, or CT-32-S

Name Employer ID number

Schedule A — Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part I — Total shareholder modifications related to S corporation items

Additions

Table with 3 rows: 1 New York State franchise tax imposed under Article 9-A or Article 32, 2 Federal depreciation deduction from Form CT-399, 3 Other additions.

Subtractions

Table with 2 rows: 4 Allowable New York depreciation from Form CT-399, 5 Other subtractions.

Other items (see instructions and attach explanation)

Table with 3 rows: 6 Additions to federal itemized deductions, 7 Subtractions from federal itemized deductions, 8 New York State adjustments to federal tax preference items.

Part II — Total S corporation New York State credits and taxes on early dispositions

(do not complete if filing Form CT-4-S)

Credits and taxes on early dispositions

Table with 4 rows: 9 Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit, 10 Investment tax credit on research and development property, 11 Investment tax credit for financial services industry, 12 Tax on early dispositions — investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry.

Empire zone (EZ) and zone equivalent area (ZEA) tax credits

Table with 8 rows: 13 EZ wage tax credit, 14 ZEA wage tax credit, EZ capital tax credit: 15a Investments in and donations to EZ capital corporations, 15b Investments in certified EZ businesses, 15c Monetary contributions to EZ community development projects, 16 EZ investment tax credit, 17 EZ investment tax credit for financial services industry, 18 Recaptured tax credit — EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry.

Qualified empire zone enterprise (QEZE) tax credits (attach Form CT-604)

Table with 5 rows: 19 QEZE real property tax credit allowed, QEZE tax reduction credit: 20 QEZE employment increase factor, 21 QEZE zone allocation factor, 22 QEZE benefit period factor.

(continued)

Part II — Total S corporation New York State credits and taxes on early dispositions
(do not complete if filing Form CT-4-S) (continued)

Farmers' school tax credit

23 Total acres of qualified agricultural property	23.	
24 Total amount of eligible taxes paid	24.	
25 Total acres of qualified agricultural property converted to nonqualified use	25.	
26 Total acres of qualified conservation property	26.	

Other credits

27 Alternative fuels credit <i>(attach Form CT-40)</i>	27.	
28 Recapture of alternative fuels credit <i>(attach Form CT-40)</i>	28.	
29 Credit for employment of persons with disabilities <i>(attach Form CT-41)</i>	29.	
30 QETC employment credit <i>(attach Form DTF-621)</i>	30.	
31 QETC capital tax credit <i>(attach Form DTF-622)</i>	31.	
32 Recapture of QETC capital tax credit <i>(attach Form DTF-622)</i>	32.	
33 Industrial or manufacturing business (IMB) credit <i>(attach Form DTF-623)</i>	33.	
34 Credit for purchase of an automated external defibrillator <i>(attach Form CT-250)</i>	34.	
35 Low-income housing credit <i>(attach Form DTF-624)</i>	35.	
36 Green building credit <i>(attach Form DTF-630)</i>	36.	
37 Long-term care insurance credit <i>(attach Form CT-249)</i>	37.	
38 Other tax credit(s) <i>(see instructions)</i>	38.	

Schedule B — Shareholders' identifying information

(Photocopy Schedule B, as needed, attach additional sheets, and mark an X in the box .)

<p>A</p> <p>For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines.</p> <p><i>(attach federal Schedule K-1 for each shareholder)</i></p>	<p>B</p> <p>Identifying number (SSN or EIN)</p>	<p>C</p> <p>Percentage of ownership</p>	<p>D</p> <p>Shareholder residency status <i>(make only one entry)</i> 1 for New York State 2 for city of New York 3 for city of Yonkers 4 for NYS nonresident</p>	<p>E</p> <p>Shareholder entity status <i>(make only one entry)</i> I for individual F for estate or trust E for exempt organization</p>
<p>1.</p>	<p>1.</p>			
<p>2.</p>	<p>2.</p>			
<p>3.</p>	<p>3.</p>			
<p>4.</p>	<p>4.</p>			
<p>5.</p>	<p>5.</p>			
<p>6.</p>	<p>6.</p>			
<p>7.</p>	<p>7.</p>			
<p>8.</p>	<p>8.</p>			
<p>9.</p>	<p>9.</p>			
<p>10.</p>	<p>10.</p>			
<p>11.</p>	<p>11.</p>			

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