



## Resident Income Tax Return (long form)

**IT-201** 

New York State ● New York City ● Yonkers

For he	eln completing your re		the full year January					-	jinning ending		0 5
	p completing your return, see the combined instructions, Form IT-150/201-I, or the IT-RP-1 resident packet instructions.  Important: You must enter your social security number(s) in the boxes to the right.							anu	ending		
r typ	Your first name and middle initial  Your last name (for a joint return, enter spouse's name on line below)					▼ Your social security number					
nt o								- 0			
r pri	Spouse's first name and middle initial Spouse's last name							▼ Spouse's	social security nu	ımber	
Attach label, or print or type	Mailing address (s	rural route) Apartm		ent number	New York Sta	ate county of re	sidence				
ch k	City, village, or pos	st office		State		ZIP code		School distri	ct name		
Atta	Oity, village, or pos	st office		State		Zii code		•	ctriame		
Perm	anent home addres	SS (see instructions, pa	ge 77) (number and street or	rural route)		Apartm	ent number				
								School distric	t code number		
City,	village, or post office		State	ZII	P code		Decedent information:	Taxpayer's da	te of death Sp	ouse's date	of death
			NY				•				
Staple ci or mone order he	y mark an	① Single ② Married to (enter s	filing joint return pouse's social security r	number above)	· · ·	mailed	d to you next y	year, mark a e <b>maintaine</b>	ne tax forms p n <b>X</b> in the box d any living o n <b>X</b> in the box	( (see page 7 <b>guarters</b>	
	one box:	(F) New York City residents			idents and New York City Its only (see page 79): Its only (see page 79): Its only (see page 79):						
		4 Head of	household (with quali	fvina person)	(1	numbei	r or months <b>yo</b>	u livea ili iv t	City iii 2005		
			, , ,	, 31,	(2	) Number	of months <b>vo</b> u	ır spouse live	ed in NY City in	2005	
		⑤ Qualifyin	g widow(er) with de	pendent child		,	•	•	,	_	
	(B) Did you itemize your deductions on (G) Enter your 2-digit spe							pecial condi	ition code	Г	
	your 2005 <b>f</b>	ederal income tax	return? Yes	No	` ,	numb	er if applical	ole (see page	79)	•L	
	(C) Can you be	claimed as a depetaxpayer's federal	endent return? Yes	No			i <b>cable</b> , also e		cond 2-digit	<b>:</b> [	
Foo		and adjustme	nto			·				_	
<u> </u>			Only lun-year iv	Y State resident	s may fi vour inc	le this fo	orm. For	1.	Dollars		Cents
1 2		s, tips, etc t income	adiustmente ee	thou annous on	value fac	laval vati	um /000	2.			<b>`</b>
3	Ordinary divide	nds	page 80). Also s	see page 80 insti	uctions	for sho	wing a loss.	3.			<b>`</b>
4	•		ts of state and local								
5		,			•		, 0	5.			
6	•		a copy of federal Sche								
7		•	tach a copy of federal	•		,		7.			
8			ppy of federal Form 479					8.			
9	-		ons. If received as a					9.			
10			annuities. If received					10.			
11		•	ps, S corporations, trus		-		· · · · · · · · · · · · · · · · · · ·				
			by of federal Schedule		-						
14		•	y benefits (also enter								,
15	Other income (se		,	,	,			15.			,
16	Add lines 4 +b	yugh 1E						16			
			2 (con nogo 80) Identify:					16.			·
17 18	Total federal adjustments to income (see page 80) Identify:  Subtract line 17 from line 16. This is your federal adjusted gross income.									· <del> </del>	
10	Cabilact line 1		ino io your <b>ieuerar</b>	aajusteu gios	3 11100			10.		•	•

(continued on page 2)



Pag	<b>ve 2</b> of 4 <b>IT-201</b> (2005) ▼ Ent	er your social security number					Dellaro	Conto
19	Enter the amount from <b>line 18</b> on pa	 ge 1. This is your <b>federa</b>	l Il adjusted gros	ss income		19.	Dollars	Cents
		,-			_	·		•
	w York additions (see page 81)				. П	1		
20		Interest income on state and local bonds and obligations (but not those of NY State or its local governments)						
21		Public employee 414(h) retirement contributions from your wage and tax statements (see page 82)						
22	New York's 529 college savings program distributions (see page 82)							
23	Other (see page 83) Identify:		23.					
24	Add lines 19 through 23					24.		•
Ne	w York subtractions (see page	86)						
25	xable refunds, credits, or offsets of state and local income taxes (from line 4 on page 1)							
26	Pensions of NYS and local governments and the feder	· · · · · —						
27	-	axable amount of social security benefits (from line 14 on page 1) 27.						
28	Interest income on U.S. government		-					
29	Pension and annuity income exclusion	· · · · _	9.					
30	New York's 529 college savings program	n deduction/earnings 30	0.					
31	Other (see page 87) Identify:	31		•				
32	Add lines 25 through 31					32.		
33	Subtract line 32 from line 24. This i	s your <b>New York adjust</b>	ed gross incom	ne		33.		•[
	andard deduction or itemized o	eduction (see page						
35	Enter your <b>standard deduction</b> (from the the worksheet below). Mark an <b>X</b> in the Subtract line 34 from line 33 (if line 34)	appropriate box: • S	tandard or	Itemi	_	34.		•
36	Dependent exemptions (not the same					36.	0 0	0.00
36	Subtract line 36 from line 35. This is	as total federal exemptions rour taxable income	; see page 95)				0 0	0.00
		as total federal exemptions	; see page 95)			36.	0 0	0.00
	Subtract line 36 from line 35. This is y  New York State	our taxable income  or	; see page 95)	*		36.		0.00
	Subtract line 36 from line 35. This is	our taxable income  or	; see page 95)	e itemized o	deduc	36.		0.00
	Subtract line 36 from line 35. This is y  New York State	our taxable income  or  N	see page 95	e itemized o	deduc	36. 37. tion w		0.00
37	Subtract line 36 from line 35. This is y  New York State standard deduction table	our taxable income Or  a Medical and der b Taxes you paid	see page 95	e itemized of federal Schedule A, ule A, line 9)	deduc	36. 37. tion w		0.00
37	Subtract line 36 from line 35. This is y  New York State standard deduction table  Standard deduction —	our taxable income Or  a Medical and der b Taxes you paid	lew York State ntal expenses (from federal Schedut (from federal Schedut)	e itemized of federal Schedule A, ule A, line 9)dule A, line 14).	deduction 4) at the last of th	36. 37. tion w		0.00
37	Subtract line 36 from line 35. This is y  New York State standard deduction table  Standard deduction — enter on line 34 above.	as total federal exemptions  rour taxable income  Or  N  a Medical and der b Taxes you paid c Interest you paid	lew York State ntal expenses (from federal Schedu d (from federal Schedu	e itemized of federal Schedule A, line 9)dule A, line 14)le A, line 18)	deduction (a)	36. 37. tion w		0.00
37	Subtract line 36 from line 35. This is y  New York State standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked	as total federal exemptions  rour taxable income  Or  N  a Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a	lew York State ntal expenses (from (from federal Schedu d (from federal Schedu trom federal Schedu trom federal Schedu	e itemized of federal Schedule A, line 9)	deduction (a)	36		0.00
37	Subtract line 36 from line 35. This is y  New York State standard deduction table  Standard deduction — enter on line 34 above.	as total federal exemptions  Your taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a	lew York State ntal expenses (from (from federal Schedu d (from federal Schedu trom federal Schedu trom federal Schedu	e itemized of federal Schedule A, line 9)dule A, line 14)dule A, line 18)Schedule A, line 19	deduction 4) (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	36		0.00
37 Fill 1	Subtract line 36 from line 35. This is a New York State standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000	as total federal exemptions  Your taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a	lew York State  Ital expenses (from (from federal Schedu d (from federal Schedu l losses (from federal S nd most other mis from federal Schedule	e itemized of federal Schedule A, ule A, line 9)dule A, line 14)Schedule A, line 19 occellaneous A, line 26)	deduction 4) (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	36		0.00
37 Fill 1	New York State standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000	as total federal exemptions  your taxable income  Or  N  a Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fn g Other miscellan. Schedule A line	lew York State  Ital expenses (from (from federal Schedu d (from federal Schedu l losses (from federal S nd most other mis from federal Schedule	federal Schedule A, ule A, line 9)dule A, line 14)	deduction 4) 2	36		
37 Fill 1	Subtract line 36 from line 35. This is a New York State standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000	as total federal exemptions  your taxable income  Or  N  a Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fn g Other miscellan. Schedule A line	lew York State that expenses (from federal Schedu from federal Schedu from federal Schedu losses (from federal S and most other mis from federal Schedule form federal Schedule	e itemized of federal Schedule A, Jine 9)	deduction 4) a line 4) a l	36		
37 Fill 1	New York State standard deduction table  Standard deduction deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No	as total federal exemptions  your taxable income  Or  N  a Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fn g Other miscellant Schedule A, line h Enter amount f	lew York State Intal expenses (from (from federal Schedu d (from federal Schedu is losses (from federal S ind most other mis from federal Schedule eous deductions ( e 27)	te itemized of federal Schedule A, line 9)	deduction 4) a line 4) a l	36		
37 Fill 1	New York State standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000	as total federal exemptions  your taxable income  N  a Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fr g Other miscellan Schedule A, line h Enter amount f i State, local, and	lew York State Intal expenses (from (from federal Schedu d (from federal Schedu is losses (from federal S ind most other mis from federal Schedule eous deductions ( e 27)	e itemized of federal Schedule A, line 9)	deduction 4) a k (c) .	36		
37 Fill ① ① ②	New York State standard deduction table  Standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No	as total federal exemptions  your taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fn g Other miscellan- Schedule A, line h Enter amount f i State, local, and other subtract	lew York State  Intal expenses (from (from federal Schedu d (from federal Schedu it losses (from federal S nd most other mis from federal Schedule eous deductions ( e 27)	e itemized of federal Schedule A, line 14)	deduction 4) 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	36		
37 Fill ① ① ②	New York State standard deduction table  Standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No 7,500  Married filing joint return 14,600  Married filing separate	as total federal exemptions four taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fr g Other miscellant Schedule A, line h Enter amount f i State, local, and other subtract j Subtract line i fr	lew York State  Intal expenses (from (from federal Schedu d (from federal Schedu l losses (from federal S nd most other mis nom federal Schedule eous deductions ( e 27) from federal Sche d foreign income to tion adjustments (s om line h	e itemized of federal Schedule A, line 9)	deduction 4)	36		
37 Fill ① ① ②	New York State standard deduction table  Standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No	as total federal exemptions  rour taxable income  Or  N  a Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fn g Other miscellan- Schedule A, line h Enter amount f i State, local, and other subtract j Subtract line i fn k Addition adjust	lew York State  Intal expenses (from (from federal Schedu d (from federal Schedu l losses (from federal S nd most other mis nom federal Schedule eous deductions ( e 27) from federal Sche d foreign income to tion adjustments (s om line h	federal Schedule A, ule A, line 9)dule A, line 14)Schedule A, line 18)Schedule A, line 26)from federal sedule A, line 2 axes and see page 93)	deduction 4) 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	36		
37 Fil ① ① ② ③	New York State standard deduction table  Standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No 7,500  Married filing joint return 14,600  Married filing separate return 6,500	as total federal exemptions four taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fr g Other miscelland Schedule A, line h Enter amount f i State, local, and other subtract j Subtract line i fr k Addition adjust I Add lines j and I	lew York State that expenses (from federal Schedu from federal Schedu flosses (from federal S from federal Schedule elosses (from federal S from federal Schedule flosses (from federal S from feder	e itemized of federal Schedule A, line 9)	deduction 4)	36		
37 Fil ① ① ② ③	New York State standard deduction table  Standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No 7,500  Married filing joint return 14,600  Married filing separate return 6,500  Head of household	as total federal exemptions four taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fr g Other miscelland Schedule A, line h Enter amount f i State, local, and other subtract j Subtract line i fr k Addition adjust I Add lines j and I m Itemized deduct	lew York State Intal expenses (from (from federal Schedu It (from federal Schedu It (from federal Schedu It (from federal Schedu It (from federal Schedule It (from federal Sc	te itemized of federal Schedule A, line 19)	deduction 4) a line 4 line 4) a line 4 line 4) a line 4	36		
37 Fil ① ① ② ③	New York State standard deduction table  Standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No 7,500  Married filing joint return 14,600  Married filing separate return 6,500	as total federal exemptions four taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fin g Other miscellant Schedule A, line h Enter amount f i State, local, and other subtract j Subtract line i fin k Addition adjus I Add lines j and I m Itemized deduct n Subtract line m	lew York State Intal expenses (from (from federal Schedu It (from federal Schedu It (from federal Schedu It (from federal Schedu It (losses (from federal S Ind most other mis It (losses (from federal S It (loss	e itemized of federal Schedule A, line 14)	deduction	36		
37 Fill ① ① ② ③ ④	New York State standard deduction table  Standard deduction table  Standard deduction — enter on line 34 above.  Single and you marked item C on page 1 Yes\$ 3,000  Single and you marked item C on page 1 No 7,500  Married filing joint return 14,600  Married filing separate return 6,500  Head of household	as total federal exemptions four taxable income  Or  A Medical and der b Taxes you paid c Interest you paid d Gifts to charity ( e Casualty and theft f Job expenses a deductions (fin g Other miscellan- Schedule A, line h Enter amount f i State, local, and other subtract j Subtract line i fin k Addition adjus I Add lines j and I m Itemized deduct n Subtract line m o College tuition it p Add lines n and	lew York State  Intal expenses (from (from federal Schedu d (from federal Schedu l losses (from federal S nd most other mis from federal Schedule eous deductions ( e 27) from federal Schedule into adjustments (s om line h tments (see page S k from line I	e itemized of federal Schedule A, line 14)	deduction	36		

(continued on page 3)



Nar	ne(s) a	s shown on page 1			▼ Enter your social securit	/ number	_	IT-201 (2005)	<b>Page 3</b> of 4
Tax	k con	nputation, credits, a	and other taxes (see page	ae 97)				Dollars	Cents
38		<u> </u>	<b>7</b> on page 2. This is your <b>taxa</b>		come		38.	Dollars	Cents
39			8 amount (see page 97 and Tax				_		
40		York State household or		Comp	utation on pages 32 infou	gii 54)	55.		•
-10			s 97 and 98)	40.			1		
41		dent credit (attach Form 17					J		
		•		41.		].	]		
42		r New York State nonref					_		
	(fro	om Form IT-201-ATT, line 7	; attach form)	42.		].	]		
43				_			43.		
44	Subt	ract line 43 from line 39	(if line 43 is more than line 39, le	eave bla	ank)		44.		
45	Net o	other New York State tax	tes (from Form IT-201-ATT, line 3	80; attad	ch form)		45.		•
46	Add	lines 44 and 45. This is	the total of your <b>New York S</b>	tate ta	xes		46.		•
Ne	w Yo	rk City and Yonkers	taxes, credits, and tax	surch	narges				
47	New	York City resident tax or	n line 38 amount				-		
l''		-	tation on pages 63 and 64)	47.		1.		New York City (N	
48			edit (from table 4, 5, or 6 on page 99)	48.			1	Yonkers residen	-
		,	, , , , , , , , , , , , , , , , , , , ,				•	See instruction	
49	Subt	ract line 48 from line 47 (	if line 48 is more than line 47, leave blank)	49.		].	]	beginning on page 98 for fig	
50	Part-	year New York City resid	dent tax (attach Form IT-360.1)	50.		1.	]	NYC and Yonk	
51	Othe	r New York City taxes (from	Form IT-201-ATT, line 34; attach form)	51.				taxes, credits	
52	Add	lines 49, 50, and 51		52.				tax surcharge	
53	NY Ci	ty nonrefundable credits (from	Form IT-201-ATT, line 10; attach form)	53.			J		
E1	Subt	ract line 52 from line 52	(if line E2 is more than line E2 leave blank)	54.		1	1		
54 55			(if line 53 is more than line 52, leave blank) surcharge (see page 100)	55.		<b> •</b>	-		
56			gs tax (attach Form Y-203)	56.		• <del> </del>	1		
57			ie tax surcharge (attach Form IT-360.1)			-	1		
58	-		s is the total of your <b>New York (</b>		d Yonkers taxes / surch	arges.	58.		
00	7100	ougor.	o in o total of your rion form	only uni	a romero taxoo, ouro	u. gooi	00.	1	•
59	Sale	s or use tax See the in	structions beginning on page (	65. <b>Do</b>	not leave line 59 blan	<b>(.</b>	59.		•
Vo	lunta	ry contributions	(whole dollar amounts only; s	ee pag	ges 72, 73, and 102)				
	60a	Beturn a Gift to Wildlife	e	60a.		. 0 0	1		
	oou	rictarri a diri to wilding		oou.		. 00	J		
	60b	Missing/Exploited Chile	dren Fund	60b.		.00	]		
		J.   1				,	_		
	60c	Breast Cancer Resear	ch Fund	60c.		. 0 0			
							_		
	60d	Alzheimer's Fund		60d.		. 0 0			
							7		
	60e	Olympic Fund (\$2 or \$4	l; see page 102)	60e.		. 0 0			
				201		0.0	1		
	60f	Prostate Cancer Rese	arch Fund	60f.		. 0 0	_		
	60g	WTC Memorial Fund		60g.		. 0 0	1		
60	_		. This is your total <b>voluntary</b> (		hutions		60.		. 0 0
50	Auu	mies ooa unougn oog	. This is your total <b>voluntally</b> (	oonul!	Juliona:		JU.		. 0 0
61	Add	lines 46, 58, 59, and 60	). This is your total New York	State.	New York City.				
			or use tax, and voluntary c		-		61.		
			•						
	(cont	inued on page 4)							



Page 4 01 4 11-201 (2005)			
<b>62</b> Enter the amount from <b>line 61</b> on page 3. This is your total	·	•	Dollars Cents
and Yonkers taxes, sales or use tax, and voluntary of	ontributions		62.
Payments and refundable credits (see page 103)			Starting this year, new
	Г		Forms IT-2 and/or IT-1099-R
63 NY State child and dependent care credit (attach Form IT-216)	63.	•	must be completed and
NY State earned income credit (attach Form IT-215)	64.	· ·	attached to your return instead of federal Forms W-2
65 Real property tax credit (attach Form IT-214)	65.	· ·	and/or 1099-R.
66 College tuition credit (attach Form IT-272)	66.		
NY City school tax credit (also complete (F) on page 1; see page 103)	67.		Staple them (and any other applicable forms) to the top of
NY City earned income credit (attach Form IT-215)	68.		this page 4.
Other refundable credits (from Form IT-201-ATT, line 18; attach form)	69.	•	See <i>Step 11</i> on page 111
70 Total New York State tax withheld	70.		for the proper assembly of
71 Total New York City tax withheld	71.	•	your four-page return and all
72 Total Yonkers tax withheld	72.	•	attachments.
73 Total estimated tax payments / Amount paid with Form IT-370		•	
74 Add lines 63 through 73. This is the total of your payme	nts		74.
Your refund/amount overpaid (see page 106)			
-	7.4		75
75 If line 74 is more than line 62, subtract line 62 from line			75.
76 Amount of line 75 that you want <b>refunded to you</b> (for Direct Deposit,			76.
77 Estimated tax only Amount of line 75 that you want applied tax. (Do not include any amount that you claimed as a refund on line 76.)		eu	
tax. (Do not include any amount that you claimed as a refund on line 76.)	11.	•	
Amount you owe (see page 107)			
78 If line 74 is less than line 62, subtract line 74 from line 6	2 (For Poyment entions		
see page 107; for electronic funds withdrawal, see Account informa		Owe	78.
		2.113	•
79 Estimated tax penalty (Include this amount on <b>line 78</b> ,	79.		
or reduce the overpayment on line 75. See page 107.)		in formula	
Account information (see page 108)	Electron withdray	val effective date:	■ You can choose to have your
80 Mark one box: • Refund – Direct Deposit or •			refund directly deposited into your bank account. Or, you
Theraina Breat Bepasium of in a			can have the amount of any
<b>a</b> Routing number: ●			New York State tax you owe automatically withdrawn from
a rioding number.			your bank account. See the
<b>b</b> Account number: •			instructions on page 109 and fill in lines 80, and 80a, b, and c.
2 /toodant nambor.			in inico oo, and ood, b, and o.
c Type: • ☐ Checking • ☐ Sav	nas		Sign your return below
		((a) W	
Third – Do you want to allow another person to discuss this return	with the Tax Dept? (see p	page 110) <b>Yes</b>	(complete the following) No
party designee Designee Designe	e's phone number		sonal identification
designee	)	nur	mber (PIN)
		iv :	
Paid Preparer's signature Dat	e	Your signa	ture
preparer's			
use only SSN or PTIN: ● Mark an X if se		ign Your occup	
Firm's name (or yours, if self-employed)  Employer identifica	tion number y	our   Spouse's s	ignature (if joint return)
	re	turn	
Mailing address (number and street or rural route)	h		upation (if joint return):
0)		Date	Daytime phone number (optional)
City, village, or post office State ZIP	code		( )
Matterior and the transfer of			

Mail your completed return and any attachments to:

STATE PROCESSING CENTER PO BOX 61000 ALBANY NY 12261-0001

