



CT-34-SH

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New York State Department of Taxation and Finance

New York S Corporation Shareholders' Information Schedule Attachment to Form CT-3-S or CT-32-S

Name	Employer ID number
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Schedule A — Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 — Total shareholder modifications related to S corporation items

Additions

1 New York State franchise tax imposed under Article 9-A or Article 32.....	1.	
2 Federal depreciation deduction from Form CT-399, if applicable (see instructions)	2.	
3 Other additions (see instructions and attach explanation)	3.	

Subtractions

4 Allowable New York depreciation from Form CT-399, if applicable (see instructions)	4.	
5 Other subtractions (see instructions and attach explanation)	5.	

Other items (see instructions and attach explanation)

6 Additions to federal itemized deductions	6.	
7 Subtractions from federal itemized deductions	7.	
8 New York State adjustments to federal tax preference items	8.	

Part 2 — Total S corporation New York State credits and taxes on early dispositions

Credits and taxes on early dispositions

9 Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit (attach Form CT-46 and, if applicable, Form CT-46-ATT)	•	9.	
10 Investment tax credit on research and development property (attach Form CT-46)	•	10.	
11 Investment tax credit for financial services industry (attach Form CT-44)	•	11.	
12 Tax on early dispositions — investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (attach Form CT-44 or CT-46)	•	12.	

Empire zone (EZ) tax credits

13 EZ wage tax credit (attach Form CT-601)	•	13.	
EZ capital tax credit:			
14a Investments in certified EZ businesses (attach Form CT-602)	•	14a.	
14b Monetary contributions to EZ community development projects (attach Form CT-602)	•	14b.	
15 EZ investment tax credit (attach Form CT-603)	•	15.	
16 EZ investment tax credit for financial services industry (attach Form CT-605)	•	16.	
17 Recaptured tax credit — EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry (attach Form CT-602, CT-603, or CT-605)	•	17.	

Qualified empire zone enterprise (QEZE) tax credits (attach Forms CT-604 and CT-606; corporate partners, see instructions)

18 QEZE real property tax credit allowed (attach Form CT-606)	•	18.	
19 Net recapture of QEZE real property tax credit (attach Form CT-606)	•	19.	
QEZE tax reduction credit (attach Form CT-604):			
20 QEZE employment increase factor	•	20.	
21 QEZE zone allocation factor	•	21.	
22 QEZE benefit period factor	•	22.	

(continued)

Part 2 — Total S corporation New York State credits and taxes on early dispositions *(continued)*

Farmers' school tax credit *(see instructions)*

23	Total acres of qualified agricultural property	•	23.	
24	Total amount of eligible taxes paid	•	24.	
25	Total acres of qualified agricultural property converted to nonqualified use.....	•	25.	
26	Total acres of qualified conservation property.....	•	26.	

Other credits

27a	Alternative fuels credit <i>(attach Form CT-40)</i>	•	27a.	
27b	Recapture of alternative fuels credit <i>(attach Form CT-40)</i>	•	27b.	
28	Credit for employment of persons with disabilities <i>(attach Form CT-41)</i>	•	28.	
29	QETC employment credit <i>(attach Form DTF-621)</i>	•	29.	
30	QETC capital tax credit <i>(attach Form DTF-622)</i>	•	30.	
31	Recapture of QETC capital tax credit <i>(attach Form DTF-622)</i>	•	31.	
32	Industrial or manufacturing business (IMB) credit <i>(attach Form DTF-623)</i>	•	32.	
33	Credit for purchase of an automated external defibrillator <i>(attach Form CT-250)</i>	•	33.	
34	Low-income housing credit <i>(attach Form DTF-624)</i>	•	34.	
35	Recapture of low-income housing credit <i>(attach Form DTF-626)</i>	•	35.	
36	Green building credit <i>(attach Form DTF-630)</i>	•	36.	
37	Long-term care insurance credit <i>(attach Form CT-249)</i>	•	37.	
38	Empire state film production credit <i>(attach Form CT-248)</i>	•	38.	
39a	Brownfield redevelopment tax credit — site preparation credit component <i>(attach Form CT-611)</i>	•	39a.	
39b	Brownfield redevelopment tax credit — tangible property credit component <i>(attach Form CT-611)</i>	•	39b.	
39c	Brownfield redevelopment tax credit — on-site ground water remediation credit component <i>(attach Form CT-611)</i>	•	39c.	
40	Recapture of brownfield redevelopment credit <i>(attach Form CT-611)</i>	•	40.	
41	Remediated brownfield credit for real property taxes <i>(attach Form CT-612)</i>	•	41.	
42	Recapture of remediated brownfield credit for real property taxes <i>(attach Form CT-612)</i>	•	42.	
43	Environmental remediation insurance credit <i>(attach Form CT-613)</i>	•	43.	
44	Recapture of environmental remediation insurance credit <i>(attach Form CT-613)</i>	•	44.	
45a	QETC research and development property credit component <i>(attach Form DTF-619)</i>	•	45a.	
45b	QETC qualified research expenses credit component <i>(attach Form DTF-619)</i>	•	45b.	
45c	QETC qualified high-technology training expenditures credit component <i>(attach Form DTF-619)</i>	•	45c.	
46	Security officer training tax credit <i>(attach Form CT-631)</i>	•	46.	
47	Fuel cell electric generating equipment tax credit <i>(attach Form CT-259)</i>	•	47.	
48	Biofuel production credit <i>(attach Form CT-243)</i>	•	48.	
49	Clean heating fuel credit <i>(attach Form CT-241)</i>	•	49.	
50	Handicapped-accessible taxicabs and livery service vehicles credit <i>(attach Form CT-239)</i>	•	50.	
51	Other tax credit(s) <i>(see instructions)</i> _____	•	51.	

Schedule B — Shareholders' identifying information

(Photocopy Schedule B, as needed, attach additional sheets, and mark an **X** in the box .)

<p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. <i>(attach federal Schedule K-1 for each shareholder)</i></p>	<p>B Identifying number (SSN or EIN)</p>	<p>C Percentage of ownership</p>	<p>D Shareholder residency status <i>(make only one entry)</i> 1 for New York State 2 for city of New York 3 for city of Yonkers 4 for NYS nonresident</p>	<p>E Shareholder entity status <i>(make only one entry)</i> I for individual F for estate or trust E for exempt organization</p>
<p>1.</p>	<p>1.</p>			
<p>2.</p>	<p>2.</p>			
<p>3.</p>	<p>3.</p>			
<p>4.</p>	<p>4.</p>			
<p>5.</p>	<p>5.</p>			
<p>6.</p>	<p>6.</p>			
<p>7.</p>	<p>7.</p>			
<p>8.</p>	<p>8.</p>			
<p>9.</p>	<p>9.</p>			
<p>10.</p>	<p>10.</p>			
<p>11.</p>	<p>11.</p>			

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