



Other Tax Credits and Taxes Attachment to Form IT-201

IT-201-ATT

See the instructions for completing Form IT-201-ATT on page 109 of the combined instructions, Form IT-150/201-I, or the IT-RP-1 resident packet instructions.

Name(s) as shown on your Form IT-201	▼ Your social security number
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• Complete all parts that apply. • Attach this Form IT-201-ATT, and any other forms that apply, to your four-page Form IT-201.

Part 1 — Other New York State, New York City, and Yonkers tax credits

Section A — New York State nonrefundable/non-carryover credits

Dollars Cents

- 1 Accumulation distribution credit (see page 109; attach computation) 1. .
- 2 Other nonrefundable/non-carryover credits (from the chart on page 111; **attach all applicable forms**):

Code	Dollars	Cents	Code	Dollars	Cents
2a. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	2b. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
Total other nonrefundable/non-carryover credits (add lines 2a and 2b) 2. <input style="width: 150px;" type="text"/> . <input style="width: 40px;" type="text"/>					

Section B — New York State nonrefundable/carryover credits (see page 109)

- 3 Long-term care insurance credit (attach Form IT-249) 3. .
- 4 Investment credit (attach Form IT-212) 4. .
- 5 Solar energy system equipment credit (attach Form IT-255) 5. .
- 6 Other nonrefundable/carryover credits (from the chart on page 111; **attach all applicable forms**):

Code	Dollars	Cents	Code	Dollars	Cents
6a. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	6h. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
6b. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	6i. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
6c. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	6j. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
6d. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	6k. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
6e. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	6l. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
6f. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	6m. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
6g. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	6n. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
Total other nonrefundable/carryover credits (add lines 6a through 6n) 6. <input style="width: 150px;" type="text"/> . <input style="width: 40px;" type="text"/>					

- 7 Add lines 1 through 6. This is your **total New York State nonrefundable credits**.
Enter here and on Form IT-201, line 42 (see page 109, Section B). 7. .

Section C — New York City nonrefundable/non-carryover credits

- 8 New York City resident UBT credit (attach Form IT-219) 8. .
- 9 New York City accumulation distribution credit (see page 110; attach computation) 9. .
- 10 Add lines 8 and 9. This is your **total other New York City nonrefundable credits**.
Enter here and on Form IT-201, line 53. 10. .

Section D — New York State, New York City, and Yonkers refundable credits

- 11 Farmers' school tax credit (attach Form IT-217) 11. .
- 12 Other refundable credits (from the chart on page 111; **attach all applicable forms**):

Code	Dollars	Cents	Code	Dollars	Cents
12a. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	12g. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
12b. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	12h. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
12c. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	12i. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
12d. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	12j. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
12e. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	12k. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>
12f. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>	12l. <input style="width: 40px;" type="text"/>	<input style="width: 80px;" type="text"/>	<input style="width: 40px;" type="text"/>

- Total other refundable credits (add lines 12a through 12l) 12. .
- 13 Add lines 11 and 12 13. .

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▼ Enter your social security number

Part 1 — Section D — New York State, New York City, and Yonkers refundable credits (continued)

	Dollars	Cents
14 Enter the amount from line 13 on the front page		
Claim of right credits		
15 New York State claim of right credit (attach Form IT-257)		
16 New York City claim of right credit (attach Form IT-257)		
17 Yonkers claim of right credit (attach Form IT-257)		
18 Add lines 14 through 17. This is your total New York State, New York City, and Yonkers other refundable credits. Enter here and on Form IT-201, line 71.		

Part 2 — Other New York State taxes

- If you are subject to other NY State taxes as listed below and in the chart on page 111, **complete Part 2 and attach this Form IT-201-ATT to your return.**

	Dollars	Cents
19 New York State tax on capital gain portion of lump-sum distributions (attach Form IT-230)		
20 Other New York State taxes (from the chart on page 111; attach all applicable forms):		

Code	Dollars	Cents		Code	Dollars	Cents
20a.			}	20g.		
20b.				20h.		
20c.				20i.		
20d.				20j.		
20e.				20k.		
20f.				20l.		

Total other New York State taxes (add lines 20a through 20l)			
21 Add lines 19 and 20			
22 See Line 22 instructions on page 110.			
23 Amount from Form IT-201, line 39			
24 Subtract line 23 from line 22 (if line 23 is more than line 22, leave blank)			
25 Subtract line 24 from line 21 (if line 24 is more than line 21, leave blank)			
26 New York State separate tax on lump-sum distributions (attach Form IT-230)			
27 Resident credit against separate tax on lump-sum distributions (attach Form IT-112.1)			
28 Subtract line 27 from line 26			
29 New York State minimum income tax (attach Form IT-220)			
30 Add lines 25, 28, and 29. This is your total net other New York State taxes. Enter here and on Form IT-201, line 45.			

Part 3 — Other New York City taxes

	Dollars	Cents
31 New York City minimum income tax (attach Form IT-220)		
32 New York City resident separate tax on lump-sum distributions (attach Form IT-230)		
33 New York City tax on capital gain portion of lump-sum distributions (attach Form IT-230)		
34 Add lines 31, 32, and 33. This is your total other New York City taxes. Enter here and on Form IT-201, line 51.		

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