



New York State Department of Taxation and Finance Summary of Unemployment Compensation Payments

IT-1099-UI

Do not detach or separate the 1099-UI Records below. File Form IT-1099-UI as an entire page. See instructions on the back.

Taxpayer's first name and middle initial	Taxpayer's last name
Spouse's first name and middle initial	Spouse's last name

▼ Your social security number

▼ Spouse's social security number

1099-UI Record 1

This 1099-UI record is for (mark an X in one box): Taxpayer Spouse

Box a Payer's name and full address

Box b Payer's federal identification number

State

New York State tax withheld

Box 1 Unemployment compensation

1099-UI Record 2

This 1099-UI record is for (mark an X in one box): Taxpayer Spouse

Box a Payer's name and full address

Box b Payer's federal identification number

State

New York State tax withheld

Box 1 Unemployment compensation

Please file this original scannable form with the Tax Department.

If you or your paid preparer use software to produce this form, it might have a two-dimensional (2-D) barcode on the bottom of this page. It will appear as a rectangular-shaped object with very small black boxes and white spaces. This barcode will be used to efficiently process your entries on this form.

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General instructions

Who must file this form — If you are required to file a New York State income tax return and you (or your spouse, if filing jointly) received federal Form(s) 1099-G statements issued by the **New York State Department of Labor** showing New York State income tax withheld, you must complete Form IT-1099-UI. You should complete Form IT-1099-UI **only** if the federal Form 1099-G was issued by the New York State Department of Labor **and** shows New York State withholding.

How to complete Form IT-1099-UI — You must complete one *1099-UI Record* section for each federal Form 1099-G you (and if filing jointly, your spouse) received that shows New York State income tax withheld. Enter only the information requested on Form IT-1099-UI.

Each box on the *1099-UI Record* section corresponds to a similarly named or numbered box on the federal Form 1099-G that you received from the New York State Department of Labor. Enter the information provided on your federal Form 1099-G in the corresponding boxes on the Form IT-1099-UI, *1099-UI Record*.

Specific instructions

Enter your name and social security number and, if married, your spouse's name and social security number in the appropriate boxes.

If **you** are the recipient of federal Form 1099-G, mark an **X** in the *Taxpayer* box on the *1099-UI Record*. If your **spouse** is the recipient, mark an **X** in the *Spouse* box.

Box 1 — Enter the unemployment compensation shown in Box 1 of federal Form 1099-G.

New York State tax withheld — Enter the New York State income tax withheld as shown on federal Form 1099-G issued by the New York State Department of Labor.

Transfer the tax withheld amounts to your income tax return. Total the New York State tax withheld amounts from all *1099-UI Records*. Include this amount in the total on Form IT-150, line 46; Form IT-201, line 72; or Form IT-203, line 62.

Do not detach or separate the *1099-UI Records*. File Form IT-1099-UI as an entire page. Attach this form (IT-1099-UI) to your New York State income tax return, Form IT-150, IT-201, or IT-203. **Do not** attach your federal 1099-G form(s); keep them for your records.

