

New York State Department of Taxation and Finance
Resident Income Tax Return (short form)
 New York State • New York City • Yonkers



IT-150

Print or type	Important: You must enter your social security number(s) in the boxes to the right.			
	Your first name and middle initial	Your last name <i>(for a joint return, enter spouse's name on line below)</i>		▼ Your social security number
	Spouse's first name and middle initial	Spouse's last name		▼ Spouse's social security number
	Mailing address <i>(see instructions, page 12)</i> (number and street or rural route)		Apartment number	New York State county of residence
	City, village, or post office	State	ZIP code	School district name
Permanent home address <i>(see instructions, page 12)</i> (number and street or rural route)			Apartment number	School district code number
City, village, or post office		State	ZIP code	Taxpayer's date of death Spouse's date of death
		NY	Decedent information	

- (A) Filing status — mark an X in one box:**
- ① Single
 - ② Married filing joint return *(enter spouse's social security number above)*
 - ③ Married filing separate return *(enter spouse's social security number above)*
 - ④ Head of household *(with qualifying person)*
 - ⑤ Qualifying widow(er) with dependent child

- (C)** Were you a **New York City** resident for all of 2009? *(Part-year residents must file Form IT-201; see page 13.)* Yes No
- (D)** Can you be claimed as a dependent on another taxpayer's federal return? *(see page 13)* Yes No
- (E)** Enter your **2-digit special condition code** if applicable *(see page 13)* **if applicable, also enter your second 2-digit special condition code**

(B) Choose direct deposit to avoid paper check refund delays.

For help completing your return, see the combined instructions for Forms IT-150 and IT-201.

		Dollars	Cents
1	Wages, salaries, tips, etc.	1.	
2	Taxable interest income	2.	
3	Ordinary dividends	3.	
4	Capital gain distributions	4.	
5	Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box <input type="checkbox"/>	5.	
6	Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box <input type="checkbox"/>	6.	
7	Unemployment compensation in excess of \$2,400 per recipient	7.	
8	Taxable amount of social security benefits <i>(also enter on line 17 below)</i>	8.	
9	Add lines 1 through 8	9.	
10	Total federal adjustments to income <i>(see page 14)</i> Identify:	10.	
11	Federal adjusted gross income <i>(subtract line 10 from line 9)</i>	11.	
12	Interest income on state and local bonds and obligations <i>(but not those of NYS or its local governments)</i>	12.	
13	Public employee 414(h) retirement contributions from your wage and tax statements <i>(see page 15)</i> ..	13.	
14	Other <i>(see page 15)</i> Identify:	14.	
15	Add lines 11 through 14	15.	
16	Pensions of NYS and local governments and federal government <i>(see page 16)</i>	16.	
17	Taxable amount of social security benefits <i>(from line 8 above)</i>	17.	
18	Pension and annuity income exclusion <i>(see page 16)</i>	18.	
19	Other <i>(see page 17)</i> Identify:	19.	
20	Add lines 16 through 19	20.	
21	New York adjusted gross income <i>(subtract line 20 from line 15)</i>	21.	
22	New York standard deduction <i>(see page 19)</i>	22.	00
23	Dependent exemptions <i>(not the same as total federal exemptions; see page 19)</i>	23.	000
24	Add lines 22 and 23	24.	00
25	Taxable income <i>(subtract line 24 from line 21)</i>	25.	

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Please file this original scannable return with the Tax Department.

