

Investment Credit

Att	ach this form t	o F	orm IT-201, IT-203,	IT-204, or IT-205.		
Name(s) as shown on return					pe of business	Identifying number as shown on return
Dat	te you started your l	ousi	ness in New York State	Location of the qualified pro	perty (if more than one, attach schedule)	
Pa	rt 1 – Comp	uta	tion of credit (see	Form IT-212-I, Instruc	tions for Form IT-212)	
	Individual	4	Cradit from line 25	1.		
	or fiduciary					2.
	-	2	,		n Part 5, column C	3.
Beneficiary				Form IT-212 credit from	4.	
·		4	Charo of hadolary o			•
			Partnership name:			
	_					
	Partner		Employer identificat	ion number		
		5			orm IT-204, line 146a	5.
					orm IT-204, line 146b	6.
					, ,	· · · · · · · · · · · · · · · · · · ·
			S corporation name	:		
	corporation					
S	shareholder		Employer identificat	ion number		
		7	Shareholder's share	of investment credit fror	m the S corporation (see instructions)	7.
		8	Shareholder's share of	research and development	t credit from the S corporation (see instr.)	8.
					· · · · · · · · · · · · · · · · · · ·	
		9	Total (add lines 1 thro	ugh 8)		9.
10	Fiduciaries —	en	ter credit allocated to	beneficiaries		10.
11						
12	Available carry	/ov	er credit from your 2	008 Form IT-212, line 3	36	12.
13	Investment cre	edit	t (add lines 11 and 12)			13.
14	Amount on line	e 13	3 which qualifies as a	current year's new bus	iness investment and for which a	
	refund is bei	ng	elected (see instruction	s). This is your refunda	14.	
					201-ATT, line 12, or Form IT-203-ATT, lin	e 12.
				mount on Form IT-205		
15					estment credit	
					TT, line 4, or Form IT-203-ATT, line	5.
	Fiduciaries	-	Include the line 15 a	mount on Form IT-205	, line 10.	
Ра	rt 2 — Summ	ary	y of addback of c	edit on early dispo	sitions	
16	Individual'a	d r	orthorobin's addless	of prodit on parky dia	agaitions (from line 21)	16.
16		-				
17	-	Beneficiary's share of addback of credit on early dispositions (see instructions) Partner's share of addback of credit on early dispositions (see instructions)				17. 18.
18				iddback of credit on ea		•
19	-					19.
20			,		mn E	
20 21						21.
~ 1			e ,	201-ATT, line 20, or Form IT-203-ATT, lin		
				mount on Form IT-205		

Partnerships – Enter the line 21 amount and code 212 on Form IT-204, line 148.



Part 3 - Investments in qualified property

			-					
	Α	В	С	D	E		F	G
	Description of property	Principal use	Date	Useful life	Investmer		Investment credit for	Investment credit for research
(1	(list each asset and attach of property acquired in years credit base schedule if needed)		se	manufacturing and production, retail enterprise, waste treatment,	and development property $(column E \times Table B rate in instr.)$			
			and pollution control property	,,				
			(column E × Table A rate in instr.)					
22								
23 E	inter amount from Form I	IT-212-ATT, line	11	23.				
24 E	Enter amount from Form IT-212-ATT, line 19, column C							
25 T	otal investment credit (ad	dd amounts in co	lumns F and	25.				

Individuals - Enter the line 25, column F amount on line 1. Enter the line 25, column G amount on line 2.

Fiduciaries - Enter the line 25, column F amount on line 1 and on the Total line of Part 5, column C.

Enter the line 25, column G amount on line 2 and on the Total line of Part 5, column D.

Partnerships – See instructions.

Part 4 — Early dispositions of qualified property and addback of credit on early dispositions

A Description of property (list each asset and attach schedule if needed)		B Date acquired	C Date property ceased to qualify	D Life (months)	E Unused life (months)	F Percentage (E ÷ D)	G Total investment credit allowed (see instructions)		$\begin{array}{c} \textbf{H} \\ \text{Addback of credit on} \\ \text{early disposition} \\ (F \times G) \end{array}$
26									
27	Enter amount from I		27.						
28	3 Total (add lines 26 and 27, column H, and enter total here)								
29	9 Interest rate (see instructions)								
30	Multiply line 28 by li	30.							
31	Total addback of cre	31.							

Fiduciaries - Include the line 31 amount on the Total line of Part 5, column E.

All others - Enter the line 31 amount on line 16.

Part 5 – Beneficiary's and fiduciary's share of investment credit and addback of credit on early dispositions

A Beneficiary's name (same as in Form IT-205, Schedule C)	B Identifying number	C Share of investment credit for manufacturing and production, retail enterprise, waste treatment, and pollution control property	D Share of investment credit for research and development property	E Share of addback of credit on early dispositions	
Total					
Fiduciary					

Part 6 — Application of credit and computation of carryover

(see the instructions to determine if you must complete this part)

	Total credit (from line 15) Amount of credit that you applied against your 2009 tax (see instructions)	32. 33.	•	
	Subtract line 33 from line 32	34.		
35	Amount, if any, included on line 34 that expired in 2009 (see instructions)	35.		_
36	Amount of credit available for carryover to 2010 (subtract line 35 from line 34)	36.		



Please file this original scannable credit form with the Tax Department.