



New York Partner's Schedule K-1

Tax Law – Article 22 (Personal Income Tax)

IT-204-IP

For calendar year 2011 or tax year beginning and ending

Final K-1

Amended K-1

Partners: Before completing your income tax return, see Form IT-204-IP-1, *Partner's Instructions for Form IT-204-IP* (available at www.tax.ny.gov).

Partnership's information (see instructions)

Partnership's name (as shown on Form IT-204)	Partnership's EIN
<input type="text"/>	<input type="text"/>

A Mark an **X** in the box if either applies to your entity Publicly traded partnership Portfolio investment partnership

B Tax shelter registration number, if any **B**

C Business allocation percentage **C** . %

Partner's information (see instructions)

Partner's name			Partner's identifying number
Partner's address			<input type="text"/>
City	State	ZIP code	

D The partner is a (mark an **X** in the appropriate box) General partner or LLC member-manager Limited partner or other LLC member

E What is the tax filing status of the partner? (Mark an **X** in the appropriate box, if known.) Individual Estate/trust Partnership

F If the partner is a disregarded entity or grantor trust, enter the tax ID of the entity or individual reporting the income, if known **F**

G Did the partner sell its entire interest during the tax year? **G** Yes No

H Partner's share of profit, loss, and capital

	Beginning	Ending
1) Profit H1	<input type="text"/> . <input type="text"/> %	<input type="text"/> . <input type="text"/> %
2) Loss H2	<input type="text"/> . <input type="text"/> %	<input type="text"/> . <input type="text"/> %
3) Capital H3	<input type="text"/> . <input type="text"/> %	<input type="text"/> . <input type="text"/> %

I Partner's share of liabilities at the end of the year

1) Nonrecourse I1	<input type="text"/>
2) Qualified nonrecourse financing I2	<input type="text"/>
3) Recourse I3	<input type="text"/>

J Partner's capital account analysis

1) Beginning capital account J1	<input type="text"/>
2) Capital contributed during the year – cash J2	<input type="text"/>
3) Capital contributed during the year – property J3	<input type="text"/>
4) Current year increase (decrease) J4	<input type="text"/>
5) Withdrawals and distributions – cash J5	<input type="text"/>
6) Withdrawals and distributions – property J6	<input type="text"/>
7) Ending capital account J7	<input type="text"/>
8) Method of accounting (mark an X in the appropriate box)	

Tax basis GAAP Book Other (attach explanation)

K Resident status (mark an **X** in all boxes that apply)

- | | | |
|---|---|---|
| <input type="checkbox"/> NYS full-year resident | <input type="checkbox"/> Yonkers full-year resident | <input type="checkbox"/> NYC full-year resident |
| <input type="checkbox"/> NYS part-year resident | <input type="checkbox"/> Yonkers part-year resident | <input type="checkbox"/> NYC part-year resident |
| <input type="checkbox"/> NYS nonresident | <input type="checkbox"/> Yonkers nonresident | |

L If the partner was included in a group return, enter the special NYS identification number, if known ... **L**



- M** 1) Was Form IT-2658-E filed with the partnership? **M1** Yes No
 2) Was Form MTA-405-E filed with the partnership? **M2** Yes No

N NYS estimated tax paid on behalf of partner (from Form IT-2658)

	Date	Amount
1) First installment N1		
2) Second installment N2		
3) Third installment N3		
4) Fourth installment N4		
Total NYS estimated tax paid on behalf of partner (add lines N1 through N4) N		

O Estimated MCTMT paid on behalf of partner (from Form MTA-405)

	Date	Amount
1) First installment O1		
2) Second installment O2		
3) Third installment O3		
4) Fourth installment O4		
Total estimated MCTMT paid on behalf of partner (add lines O1 through O4) O		

Partner's share of income, deductions, etc.

A — Partner's distributive share items	B — Federal K-1 amount	C — New York State amount
1 Ordinary business income (loss)	1.	1.
2 Net rental real estate income (loss)	2.	2.
3 Other net rental income (loss)	3.	3.
4 Guaranteed payments	4.	4.
5 Interest income	5.	5.
6 Ordinary dividends	6.	6.
7 Royalties	7.	7.
8 Net short-term capital gain (loss)	8.	8.
9 Net long-term capital gain (loss)	9.	9.
10 Net section 1231 gain (loss)	10.	10.
11 Other income (loss) <i>Identify:</i>	11.	11.
12 Section 179 deduction	12.	12.
13 Other deductions <i>Identify:</i>	13.	13.
14 Tax preference items for minimum tax	14.	14.
<i>Identify:</i>		
15 Net earnings (loss) from self-employment	15.	15.
16 Tax-exempt income and nondeductible expenses	16.	16.
17 Distributions — cash and marketable securities	17.	17.
18 Distributions — other property	18.	18.
19 Other items not included above that are required to be reported separately to partners	19.	19.
<i>Identify:</i>		

Partner's share of New York modifications (see instructions)

20 New York State additions

Number	A — Total amount	B — New York State allocated amount
20a. E A —		
20b. E A —		
20c. E A —		
20d. E A —		
20e. E A —		
20f. E A —		
21 Total addition modifications (total of column A, lines 20a through 20f)		21.

Partner's share of New York modifications (continued)

22 New York State subtractions

	Number	A – Total amount	B – New York State allocated amount
22a.	E S –		
22b.	E S –		
22c.	E S –		
22d.	E S –		
22e.	E S –		
22f.	E S –		

23 Total subtraction modifications (total of column A, lines 22a through 22f)..... **23.**

24 Additions to federal itemized deductions

	Letter	Amount
24a.		
24b.		
24c.		
24d.		
24e.		
24f.		

25 Total additions to federal itemized deductions (add lines 24a through 24f)..... **25.**

26 Subtractions from federal itemized deductions

	Letter	Amount
26a.		
26b.		
26c.		
26d.		
26e.		
26f.		

27 Total subtractions from federal itemized deductions (add lines 26a through 26f) **27.**

28 New York adjustments to tax preference items **28.**

Partner's other information

29a. Partner's share of New York source gross income..... **29a.**

29b. MCTD allocation percentage (see instructions) **29b.** . %

Partner's credit information

Part 1 – Pass-through credit bases and factors

Brownfield redevelopment tax credit (Form IT-611 or IT-611.1)

	A – Form IT-611	B – Form IT-611.1
30 Site preparation credit component.....	30. <input type="text"/>	30. <input type="text"/>
31 Tangible property credit component	31. <input type="text"/>	31. <input type="text"/>
32 On-site groundwater remediation credit component	32. <input type="text"/>	32. <input type="text"/>



Partner's credit information (continued)

EZ capital tax credit (Form IT-602)

33 Contributions of money to EZ community development projects	33.	
34 Recapture of credit for investments in certified EZ businesses	34.	
35 Recapture of credit for contributions of money to EZ community development projects	35.	

QEZE tax reduction credit (Form IT-604)

36 QEZE employment increase factor	36.		.	
37 QEZE zone allocation factor	37.		.	
38 QEZE benefit period factor	38.		.	

Excelsior jobs program tax credit (Form IT-607)

39 Excelsior jobs tax credit component	39.	
40 Excelsior investment tax credit component	40.	
41 Excelsior research and development tax credit component	41.	
42 Excelsior real property tax credit component	42.	

Farmers' school tax credit (Form IT-217)

43 Acres of qualified agricultural property	43.	
44 Acres of qualified conservation property	44.	
45 Eligible school district property taxes paid	45.	
46 Acres of qualified agricultural property converted to nonqualified use	46.	

Other pass-through credit bases and factors

Credit bases

	Code	Amount		Code	Amount
47a.			47d.		
47b.			47e.		
47c.			47f.		

Credit factors

	Code	Factor		Code	Factor		Code	Factor
47g.		.	47i.		.	47k.		.
47h.		.	47j.		.	47l.		.

Part 2 – Pass-through credits, addbacks and recaptures

48 Long-term care insurance credit (Form IT-249)	48.	
49 Investment credit (including employment incentive credit and historic barn rehabilitation credit; Form IT-212)	49.	
50 Research and development – investment credit (Form IT-212)	50.	
51 Other pass-through credits		

	Code	Amount		Code	Amount
51a.			51e.		
51b.			51f.		
51c.			51g.		
51d.			51h.		

52 Addbacks of credits and recaptures

	Code	Amount		Code	Amount
52a.			52d.		
52b.			52e.		
52c.			52f.		

