2011

New York State Department of Taxation and Finance

Claim for Special Additional Mortgage Recording Tax Credit

Tax Law — Article 22, Section 606(f)

IT-256

Fiscal year filers enter tax period: beginning [ ] ending [ ]

Name *(as shown on page 1 of your return)*

Taxpayer identification number

Attach this form to Form IT-201, IT-203, IT-204, or IT-205.

Part 1 — Individuals, including sole proprietors, partnerships, and fiduciaries *(see instructions, Form IT-256-I)*

A Enter the total number of properties included on this claim *(see instructions)* .... **A.** [ ]

Use a separate line for each property. If you need more lines, attach additional Form(s) IT-256, and enter the total from all additional forms on line 1 *(see instructions)*.

A Location of property	B Date mortgage recorded	C Amount of mortgage	D Amount of special additional mortgage recording tax paid
		.	.
		.	.
		.	.
		.	.
		.	.

1 Total of the column D amounts from additional Form(s) IT-256 and/or spreadsheets, if any ...... **1.** [ ] .

2 Total special additional mortgage recording tax paid during current tax year that qualifies for the credit *(add column D amounts; include the amount from line 1)* .... **2.** [ ] .

Fiduciaries — Include the line 2 amount in the *Total* line of Part 4, column C, on the back.

All others — Enter the line 2 amount on line 6.

Part 2 — Partnership and estate or trust information

If you were a partner in a partnership or a beneficiary of an estate or trust and received a share of the special additional mortgage recording tax credit from that entity, complete the following information for each partnership or estate or trust. For *Type*, enter *P* for partnership or *ET* for estate or trust.

Name	Type	Employer identification number

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Part 3 — Partner's or beneficiary's share of credit

Partner	**3** Enter your share of the credit from your partnership *(see instructions)*	**3.** _____ . __
Beneficiary	**4** Enter your share of the credit from the fiduciary's Form IT-256, Part 4, column C..	**4.** _____ . __
	5 **Total** *(add lines 3 and 4)*	**5.** _____ . __

Fiduciaries (that are also partners or beneficiaries of other entities) — Include the line 5 amount in the *Total* line of Part 4, column C.
All others — Enter the line 5 amount on Part 5, line 7.

Part 4 — Beneficiary's and fiduciary's share of credit

A Beneficiary's name *(same as on Form IT-205, Schedule C)*	B Identifying number	C Share of special additional mortgage recording tax
Total *(fiduciaries, enter the amount from Part 1, line 2, **plus** the amount from Part 3, line 5)*		_____ . __
	_____	_____ . __
	_____	_____ . __
Fiduciary	_____	_____ . __

Part 5 — Computation of special additional mortgage recording tax credit available for the current tax year

Individuals (including sole proprietors) and partnerships	**6** Enter the amount from Part 1, line 2	**6.** _____ . __
Partners and beneficiaries	**7** Enter the amount from Part 3, line 5	**7.** _____ . __
Fiduciaries	**8** Enter the amount from Part 4, *Fiduciary* line, column C	**8.** _____ . __
	9 Credit for the current tax year *(add lines 6, 7, and 8; partnerships see instructions)*	**9.** _____ . __
	10 Enter any unused special additional mortgage recording tax credit from preceding period(s) *(see instructions)*	**10.** _____ . __
	11 Total credit available for the current tax year *(add lines 9 and 10)*	**11.** _____ . __

Part 6 — Computation of credit used and carried forward or refunded

12 Tax due before credits *(see instructions)*	**12.** _____ . __
13 Credits applied against the tax before this credit *(see instructions)*	**13.** _____ . __
14 Net tax *(subtract line 13 from line 12)*	**14.** _____ . __
15 Credit used for the current tax year *(enter the amount from line 11 or line 14, whichever is less; see instructions)*	**15.** _____ . __
16 Unused credit *(subtract line 15 from line 11)*..	**16.** _____ . __
17 Amount available for refund *(enter the amount from line 9 or line 16, whichever is less)*......	**17.** _____ . __
18 Amount of credit from line 17 you want refunded *(see instructions)*................................	**18.** _____ . __
19 Amount of credit you want to carry forward *(subtract line 18 from line 16)*	**19.** _____ . __

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Please file this original scannable credit form with the Tax Department.