



# Nonresident and Part-Year Resident Income Tax Return

New York State • New York City • Yonkers

# IT-203

For the year January 1, 2014, through December 31, 2014, or fiscal year beginning ..... **14**  
and ending .....

**For help completing your return, see the instructions, Form IT-203-I.**

Your first name and middle initial		Your last name (for a joint return, enter spouse's name on line below)		Your date of birth (mm-dd-yyyy)		Your social security number	
Spouse's first name and middle initial		Spouse's last name		Spouse's date of birth (mm-dd-yyyy)		Spouse's social security number	
Mailing address (see instructions, page 13) (number and street or PO box)				Apartment number		New York State county of residence	
City, village, or post office			State	ZIP code	Country (if not United States)		School district name
Taxpayer's permanent home address (see instr., pg. 13) (no. and street or rural route)				Apartment no.	City, village, or post office		School district code number
State	ZIP code	Country (if not United States)			Decedent information	Taxpayer's date of death	Spouse's date of death

### A Filing status (mark an X in one box):

- ①  Single
- ②  Married filing joint return (enter both spouses' social security numbers above)
- ③  Married filing separate return (enter both spouses' social security numbers above)
- ④  Head of household (with qualifying person)
- ⑤  Qualifying widow(er) with dependent child

**B Did you itemize** your deductions on your 2014 federal income tax return? ..... Yes  No

**C Can you be claimed** as a dependent on another taxpayer's federal return? ..... Yes  No

**D1** Did you have a financial account located in a foreign country? (see pg. 14) ..... Yes  No

**D2 Yonkers residents and Yonkers part-year residents only:**

(1) Did you receive a property tax freeze credit? (see page 9) ..... Yes  No

(2) If Yes, enter the amount.....  .00

**D3** Did you receive a family tax relief credit? (see page 8) ..... Yes  No

### E New York City part-year residents only (see page 14)

(1) Number of months **you** lived in NY City in 2014 .....

(2) Number of months **your spouse** lived in NY City in 2014 .....

**F** Enter your **2-character special condition code** if applicable (see page 14) .....

If applicable, also enter your **second 2-character special condition code** .....

### G New York State part-year residents (see page 15)

Enter the date you moved into or out of NYS (mm-dd-yyyy) .....

On the last day of the tax year (mark an X in one box):

1) Lived in NYS .....

2) Lived outside NYS; received income from NYS sources during nonresident period .....

3) Lived outside NYS; received no income from NYS sources during nonresident period .....

### H New York State nonresidents (see page 15)

Did you or your spouse maintain living quarters in NYS in 2014? ..... Yes  No

(if Yes, complete Form IT-203-B)

### I Dependent exemption information (see page 15)

First name and middle initial	Last name	Relationship	Social security number	Date of birth (mm-dd-yyyy)

If more than 6 dependents, mark an X in the box.



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For office use only

Enter your social security number

**Federal income and adjustments** (see page 16)

Federal amount  
Whole dollars only

New York State amount  
Whole dollars only

1	Wages, salaries, tips, etc. ....	1	.00	1	.00
2	Taxable interest income .....	2	.00	2	.00
3	Ordinary dividends .....	3	.00	3	.00
4	Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 24) .....	4	.00	4	.00
5	Alimony received .....	5	.00	5	.00
6	Business income or loss (submit a copy of federal Sch. C or C-EZ, Form 1040) .....	6	.00	6	.00
7	Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040) .....	7	.00	7	.00
8	Other gains or losses (submit a copy of federal Form 4797) ..	8	.00	8	.00
9	Taxable amount of IRA distributions. Beneficiaries: mark <b>X</b> in box <input type="checkbox"/>	9	.00	9	.00
10	Taxable amount of pensions/annuities. Beneficiaries: mark <b>X</b> in box <input type="checkbox"/>	10	.00	10	.00
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit a copy of federal Schedule E, Form 1040) .....	11	.00	11	.00
12	Rental real estate included in line 11 (federal amount) <b>12</b> .00				
13	Farm income or loss (submit a copy of federal Sch. F, Form 1040) .....	13	.00	13	.00
14	Unemployment compensation .....	14	.00	14	.00
15	Taxable amount of social security benefits (also enter on line 26) .....	15	.00	15	.00
16	Other income (see page 22) Identify: .....	16	.00	16	.00
17	Add lines 1 through 11 and 13 through 16 .....	17	.00	17	.00
18	Total federal adjustments to income (see page 22) Identify: .....	18	.00	18	.00
19	<b>Federal adjusted gross income</b> (subtract line 18 from line 17) .....	19	.00	19	.00

**New York additions** (see page 23)

20	Interest income on state and local bonds (but not those of New York State or its localities) .....	20	.00	20	.00
21	Public employee 414(h) retirement contributions .....	21	.00	21	.00
22	Other (Form IT-225, line 9) .....	22	.00	22	.00
23	Add lines 19 through 22 .....	23	.00	23	.00

**New York subtractions** (see page 24)

24	Taxable refunds, credits, or offsets of state and local income taxes (from line 4) .....	24	.00	24	.00
25	Pensions of NYS and local governments and the federal government (see page 24) .....	25	.00	25	.00
26	Taxable amount of social security benefits (from line 15) ...	26	.00	26	.00
27	Interest income on U.S. government bonds .....	27	.00	27	.00
28	Pension and annuity income exclusion .....	28	.00	28	.00
29	Other (Form IT-225, line 18) .....	29	.00	29	.00
30	Add lines 24 through 29 .....	30	.00	30	.00
31	<b>New York adjusted gross income</b> (subtract line 30 from line 23) .....	31	.00	31	.00

32 Enter the amount from line 31, **Federal amount** column ..... **32** .00

**Standard deduction or itemized deduction** (see page 26)

33	Enter your <b>standard deduction</b> (table on page 26) or your <b>itemized deduction</b> (from Form IT-203-D). Mark an <b>X</b> in the appropriate box: ... <input type="checkbox"/> Standard – or – <input type="checkbox"/> Itemized	33	.00
34	Subtract line 33 from line 32 (if line 33 is more than line 32, leave blank) .....	34	.00
35	Dependent exemptions (enter the number of dependents listed in Item I; see page 26) .....	35	<b>000.00</b>
36	<b>New York taxable income</b> (subtract line 35 from line 34) .....	36	.00



Name(s) as shown on page 1

Enter your social security number

**Tax computation, credits, and other taxes** (see page 26)

<b>37</b> New York taxable income (from line 36 on page 2).....	<b>37</b>	.00
<b>38</b> New York State tax on line 37 amount (see page 27 and Tax computation on pages 60,61, and 62) ....	<b>38</b>	.00
<b>39</b> New York State household credit (page 27, table 1, 2, or 3).....	<b>39</b>	.00
<b>40</b> Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank).....	<b>40</b>	.00
<b>41</b> New York State child and dependent care credit (see page 28) .....	<b>41</b>	.00
<b>42</b> Subtract line 41 from line 40 (if line 41 is more than line 40, leave blank).....	<b>42</b>	.00
<b>43</b> New York State earned income credit (see page 28) .....	<b>43</b>	.00

**44** Base tax (subtract line 43 from line 42; if line 43 is more than line 42, leave blank) ..... **44** .00

**45** Income percentage (see page 28)  New York State amount from line 31  .00 ÷ Federal amount from line 31  .00 = **45**  Round result to 4 decimal places

<b>46</b> Allocated New York State tax (multiply line 44 by the decimal on line 45) .....	<b>46</b>	.00
<b>47</b> New York State nonrefundable credits (Form IT-203-ATT, line 8) .....	<b>47</b>	.00
<b>48</b> Subtract line 47 from line 46 (if line 47 is more than line 46, leave blank) .....	<b>48</b>	.00
<b>49</b> Net other New York State taxes (Form IT-203-ATT, line 33) .....	<b>49</b>	.00
<b>50</b> Total New York State taxes (add lines 48 and 49) .....	<b>50</b>	.00

**New York City and Yonkers taxes and credits**

<b>51</b> Part-year New York City resident tax (Form IT-360.1) .....	<b>51</b>	.00	<b>See instructions on pages 28 and 29 to compute New York City and Yonkers taxes, credits, and surcharges.</b>
<b>52</b> Part-year resident nonrefundable New York City child and dependent care credit .....	<b>52</b>	.00	
<b>52a</b> Subtract line 52 from line 51 .....	<b>52a</b>	.00	
<b>53</b> Yonkers nonresident earnings tax (Form Y-203) .....	<b>53</b>	.00	
<b>54</b> Part-year Yonkers resident income tax surcharge (Form IT-360.1) .....	<b>54</b>	.00	
<b>55</b> Total New York City and Yonkers taxes (add lines 52a, 53, and 54) .....	<b>55</b>	.00	
<b>56</b> Sales or use tax (See the instructions on page 29. Do not leave line 56 blank.) .....	<b>56</b>	.00	

**Voluntary contributions** (see page 30)

<b>57a</b> Return a Gift to Wildlife .....	<b>57a</b>	.00
<b>57b</b> Missing/Exploited Children Fund .....	<b>57b</b>	.00
<b>57c</b> Breast Cancer Research Fund .....	<b>57c</b>	.00
<b>57d</b> Alzheimer's Fund .....	<b>57d</b>	.00
<b>57e</b> Olympic Fund (\$2 or \$4) .....	<b>57e</b>	.00
<b>57f</b> Prostate and Testicular Cancer Research and Education Fund ...	<b>57f</b>	.00
<b>57g</b> 9/11 Memorial .....	<b>57g</b>	.00
<b>57h</b> Volunteer Firefighting & EMS Recruitment Fund .....	<b>57h</b>	.00
<b>57i</b> Teen Health Education .....	<b>57i</b>	.00
<b>57j</b> Veterans Remembrance .....	<b>57j</b>	.00
<b>57</b> Total voluntary contributions (add lines 57a through 57j) .....	<b>57</b>	.00
<b>58</b> Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary contributions (add lines 50, 55, 56, and 57) .....	<b>58</b>	.00



Enter your social security number

59 Enter amount from line 58 ..... **59** ..... .00

**Payments and refundable credits** (see page 31)

60 Part-year NYC school tax credit (also complete E on front; see page 31) ...	<b>60</b>	.00
61 Other refundable credits (Form IT-203-ATT, line 17) .....	<b>61</b>	.00
62 Total <b>New York State</b> tax withheld .....	<b>62</b>	.00
63 Total <b>New York City</b> tax withheld .....	<b>63</b>	.00
64 Total <b>Yonkers</b> tax withheld .....	<b>64</b>	.00
65 Total estimated tax payments/amount paid with Form IT-370 ..	<b>65</b>	.00
66 Total payments and refundable credits (add lines 60 through 65) .....	<b>66</b>	.00

Submit your wage and tax statements with your return (see page 31).

**Your refund, amount you owe, and account information** (see pages 32 through 35)

67 Amount overpaid (if line 66 is more than line 59, subtract line 59 from line 66) ..... **67** ..... .00

68 Amount of line 67 to be refunded  
 Mark one refund choice:  direct deposit (fill in line 73) - or -  debit card - or -  paper check ... **68** ..... .00

69 Amount of line 67 that you want applied to your 2015 estimated tax (see instructions) ..... **69** ..... .00

70 Amount you owe (if line 66 is less than line 59, subtract line 66 from line 59). To pay by electronic funds withdrawal, mark an X in the box  and fill in lines 73 and 74. If you pay by check or money order you must complete Form IT-201-V and mail it with your return. .... **70** ..... .00

71 Estimated tax penalty (include this amount on line 70, or reduce the overpayment on line 67; see page 33) ..... **71** ..... .00

72 Other penalties and interest (see page 33) ..... **72** ..... .00

See pages 32 and 33 for information about your three refund choices.

See page 33 for payment options.

See page 36 for the proper assembly of your return.

73 Account information for direct deposit or electronic funds withdrawal (see page 34).

If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an X in this box (see pg. 34)

73a Account type:  Personal checking - or -  Personal savings - or -  Business checking - or -  Business savings

73b Routing number  73c Account number

74 Electronic funds withdrawal (see page 34) ..... Date  Amount  .00

Third-party designee? (see instr.) Yes <input type="checkbox"/> No <input type="checkbox"/>	Print designee's name	Designee's phone number ( )	Personal identification number (PIN)
	E-mail:		

▼ Paid preparer must complete (see instr.) ▼		Date
Preparer's signature	Preparer's NYTPRIN	
Firm's name (or yours, if self-employed)	Preparer's PTIN or SSN	
Address	Employer identification number	
	NYTPRIN excl. code	
E-mail:		

▼ Taxpayer(s) must sign here ▼	
Your signature	
Your occupation	
Spouse's signature and occupation (if joint return)	
Date	Daytime phone number ( )
E-mail:	

See instructions for where to mail your return.

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# Instructions for Form IT-201-V

## Payment Voucher for Income Tax Returns

# IT-201-V

(9/14)

### How to use this form

If you are paying New York State income tax by check or money order, you must include Form IT-201-V with your payment.

#### Pay online

Before mailing in your payment, consider paying online.

- The Tax Department's Web site is an easy, fast, and safe way to make payments.
- Visit [www.tax.ny.gov](http://www.tax.ny.gov) to learn more.

### Check or money order

- Make your check or money order payable to **New York State Income Tax**.
- Be sure to write your social security number, the tax year, and **Income Tax** on it.

### Completing the voucher

Be sure to complete **all** information on the voucher.

- If filing a joint return, include information for both spouses.
- Foreign address – Enter the city, province, or state all in the **City** box, and the **full** country name in the **Country** box. Enter the postal code, if any, in the **ZIP code** box.
- Do not staple or clip your payment to Form IT-201-V. Instead, just put them loose in the envelope.

### Mailing address

#### E-filed and previously filed returns

If you e-filed your income tax return, or if you are making a payment for a previously filed return, mail the voucher and payment to:

**NYS PERSONAL INCOME TAX  
PROCESSING CENTER  
PO BOX 4124  
BINGHAMTON NY 13902-4124**

#### Paper returns

If you are filing a paper income tax return (including amended returns), include the voucher and payment with your return and mail to this address:

**STATE PROCESSING CENTER  
PO BOX 15555  
ALBANY NY 12212-5555**

If you are not using U.S. Mail, be sure to consult Publication 55, *Designated Private Delivery Services*.

◀ Detach (cut) here ▶



## Payment Voucher for Income Tax Returns

# IT-201-V

(9/14)

**Pay online:** Before mailing in your payment, consider paying online at [www.tax.ny.gov](http://www.tax.ny.gov).

Make your check or money order payable to **New York State Income Tax**. Be sure to write your social security number, the tax year, and **Income Tax** on your payment.

Tax year (yyyy)

Your first name and middle initial		Your last name <i>(for a joint return, enter spouse's name on line below)</i>		Your social security number (SSN)	
Spouse's first name and middle initial		Spouse's last name		Spouse's SSN <i>(enter only if filing a joint return)</i>	
Mailing address			Apartment number		Country <i>(if not United States)</i>
City, village or post office			State	ZIP code	
E-mail:					

Dollars                      Cents

Amount included  . **00**

**Fee for payments returned by banks** – The law allows the Tax Department to charge a \$50 fee when a check, money order, or electronic payment is returned by a bank for nonpayment. However, if an electronic payment is returned as a result of an error by the bank or the department, the department won't charge the fee. If your payment is returned, we will send a separate bill for \$50 for each return or other tax document associated with the returned payment.

**Privacy notification**

New York State Law requires all government agencies that maintain a system of records to provide notification of the legal authority for any request, the principal purpose(s) for which the information is to be collected, and where it will be maintained. To view this information, visit our Web site, or, if you do not have Internet access, call and request Publication 54, *Privacy Notification*. See *Need help?* for the Web address and telephone number.

**Need help?**



Visit our Web site at ***www.tax.ny.gov***

- get information and manage your taxes online
- check for new online services and features



**Telephone assistance**

Automated income tax refund status: (518) 457-5149

**Personal Income Tax** Information Center: (518) 457-5181

To order forms and publications: (518) 457-5431

**Text Telephone (TTY) Hotline** (for persons with hearing and speech disabilities using a TTY): (518) 485-5082



**Persons with disabilities:** In compliance with the Americans with Disabilities Act, we will ensure that our lobbies, offices, meeting rooms, and other facilities are accessible to persons with disabilities.

If you have questions about special accommodations for persons with disabilities, call the information center.