

Department of Taxation and Finance Claim for Real Property Tax Credit For Homeowners and Renters

**IT-214** 

## Step 1 – Enter identifying information

Your first name	MI	Your last name (for a <b>joint claim</b> , enter spouse's name on line below)				Yc	our date of birth (mmddyyyy)	Your social security number
Spouse's first name	MI	Spouse's last name				Sp	ouse's date of birth (mmddyyyy)	Spouse's social security number
Current mailing address (number	r and s	treet or PO box)					Apartment number	New York State county of residence
City, village, or post office			State	te ZIP code Country (if r			nited States)	
Street address of New York residence that qualifies you			for this	credit, if different from a	above		Apartment number	You must enter date(s) of birth
								and social security number(s) above.
City, village, or rural route			State ZIP code					
NY								

St	ep 2 – Determine eligibility (For lines 1 through 6, mark an X in the appropriate box.)			
1	Were you a New York State resident for all of 2018?	Yes	No	
2	Did you occupy the same residence for at least six months during 2018?	Yes	No	
3	If you marked an <i>X</i> in the <i>No</i> box on line 1 or 2, <b>stop;</b> you do not qualify for this credit. Did you own real property with a current market value of more than \$85,000 during 2018?	Yes	No	
4	Can you be claimed as a dependent on another taxpayer's 2018 federal return?	Yes	No	
5	Did you reside in public housing, or other residence completely exempted from real property taxes in 2018? (see instr.) 5	Yes	No	
6	If you marked an <b>X</b> in the <b>Yes</b> box on line 3, 4, or 5, <b>stop</b> ; you do not qualify for this credit. Did you live in a nursing home during 2018? ( <i>If you mark an</i> <b>X</b> <i>in the</i> Yes <i>box, see instructions.</i> )	Yes	No	

7 Complete below for the qualifying household member 65 or older (see instructions).

A – First name	Last name	<b>B</b> – Social security number	C – Date of birth (mmddyyyy)	

## 8 Complete below for all household members not included on line 7 (submit additional sheets if needed; see instructions).

A – First name	Last name	<b>B</b> – Social security number	C – Date of birth (mmddyyyy)	



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Ste	p 3 – Determine household gross income		
	Enter the total of all amounts, even if not taxable, that you, your spouse (if married), and all other household me	mber	s received during 2018.
9	Federal adjusted gross income If any household members do not have to file a federal return, see instructions	9	.00
10	New York State additions to federal adjusted gross income	10	.00
11	Social security payments not included on line 9	11	.00
12	Supplemental security income (SSI) payments	12	.00
13	Pensions and annuities (including railroad retirement benefits) not included on lines 9 through 12	13	.00
14	Cash public assistance and relief	14	.00
15	Other income	15	.00
16	Household gross income (add lines 9 through 15; see instructions) If line 16 is more than \$18,000, <b>stop;</b> you do not qualify for this credit.	16	.00
17		17	
18	Multiply line 16 by line 17	18	.00

## Step 4 – Compute real property tax

Renters only	19	Enter the <b>total</b> amount of rent you and all members of your household paid during 2018. ( <i>Do not include any subsidized part of your rental charge.</i> )		19	.00	
	20	Adjusted rent – If line 19 includes charges for:Enter on line 20heat, gas, electricity, furnishings, and board50% (.5) of line 19heat, gas, electricity, and furnishings75% (.75) of line 19heat, gas, and electricity80% (.8) of line 19heat or heat and gas85% (.85) of line 19none of the above100% of line 19	gas, electricity, furnishings, and board		.00	
		If line 21 is more than \$450, stop; you do not qualify for this credit.	ge monthly adjusted rent <i>(divide line 20 by the number of months you paid rent)</i> The 21 is more than \$450, <b>stop;</b> you do not qualify for this credit. Iy line 20 by 25% (.25); enter here and on line 28			
Homeowners only		Real property taxes paid during 2018 (see instructions)		23 24	.00	
	25	Special assessments Add lines 23 and 24 Exemption for homeowners 65 and over <i>(optional - see instructions)</i>	24 25 26	.00 .00		
		Add lines 25 and 26; enter here and on line 28	27	.00		



28	<b>3 Renters:</b> Enter amount from line 22. <b>Homeowners:</b> Enter amount from line 27 (see instructions) If line 28 is zero or less, <b>stop</b> ; no credit is allowed.						. 28	.00
29	9 Enter amount from line 18 If line 29 is equal to or more than line 28, stop; you do not qualify for this credit.						. 29	.00
30	Subtract line 29 from line 28						. 30	.00
31	Multiply line 30 by 50% (.5) (However	r, if you entered	an amo	ount on line 26, n	nultipl	y line 30 by 25% (.25).)	. 31	.00
32	Credit limit (see instructions; enter amo	unt from chart)					. 32	.00
33	Enter the amount from line 32 or 31, (If more than one member of your hou						. 33	.00
	If you are filing this claim with you Enter the line 33 amount on For			income tax re	turn	:		
	• If you are not filing this claim with	th a New York	k State	e income tax re	eturn	(see instructions):		
	Mark one refund choice:	direct deposit	(fill in lir	ne 34) - <b>or</b> -		paper check		
Ste	ep 6 – Enter account information fo	or direct depo	osit (se	e instructions)				
	ne funds for your refund would go to a					, , ,		
34	Direct deposit (see instructions): Cor	nplete the follo	owing	to have your re	fund	deposited directly to your b	ank ac	count.
	34a Account type: Personal che	ecking - <b>or</b> -		Personal savings	- 0	r - Business checking	- or -	Business savings
	34b Routing number							
				34c Account r	lumbe			
de	Third-party Print designee's name esignee? (see instr.)				Desig	gnee's phone number		Personal identification number (PIN)
Ye	es No E-mail:							
▼ Paid preparer must complete ▼ Preparer's NYTPRIN NYTPRIN   (see instructions) ▼ Tax							nust s	ign here ▼
Pre	Preparer's signature Preparer's printed name					Your signature		
Fin	m's name (or yours, if self-employed)	Your occupation						
Ad	dress	Er	mployer	identification numb	er	Spouse's signature and occupation	on <i>(if join</i>	t claim)
				Date		Date Daytime phone number		
E-r	-mail:				_	E-mail:		

• If you are filing a NYS income tax return, submit this form with your return.

 If you are not filing a NYS income tax return, mail this form to: NYS TAX PROCESSING, PO BOX 15192, ALBANY NY 12212-5192.

