

# k Department of Taxation and Finance

Office of Real Property Tax Services - OWS W A Harriman Campus, Albany NY 12227-0801 Property key:

Property description:

Confirmation number:

# We need more information to confirm your eligibility for the 2025 Enhanced STAR exemption.

Eligibility for a 2025 Enhanced STAR exemption is based on income from the 2023 tax year.

We are not able to confirm that you meet the income requirements based on the information we have on file.

Factor	Enhanced STAR	Basic STAR
Residency	You must own your home and it must be your primary residence.	
Age	65 or older For jointly owned property, only one spouse or sibling must be at least 65 by December 31 of the year when the benefit will begin.	No age restriction
Income	\$107,300 or less The income limit applies to the combined incomes of all owners (residents and non-residents), and any owner's spouse who resides at the property.	\$250,000 or less The income limit applies to the combined incomes of only the owners and owners' spouses who reside at the property.

### **Requirements for Enhanced and Basic STAR Exemptions**

## What to do next

Respond within 45 days of the date of this letter, by providing your **2023** income in one of the following ways:

- Online option: Follow the instructions below to enter your income information into our secure online income worksheet. The online worksheet is faster and easier to use than the paper version. You do not need to log in, use a stamp, or print anything. Your information will be processed faster. You will be prompted to provide your email address to receive a confirmation notice.
- Paper option: Follow the instructions below to complete the enclosed Form RP-5300-WS, *Income* Worksheet for 2025 STAR Benefit, and mail or fax it to us.

#### Fax: 518-435-8634

Mail: NYS TAX DEPARTMENT ORPTS STAR RESOLUTION UNIT-WS W A HARRIMAN CAMPUS ALBANY NY 12227-0801

If not using U.S. Mail, see Publication 55, Designated Private Delivery Services.

If you do not respond within 45 days of the date of this letter, we will send you a letter denying your Enhanced STAR exemption.

#### Instructions for the online income worksheet

1. Before you begin, have the following information available:

- names and Social Security numbers for all owners of the property and their spouses
- 2023 federal or state income tax returns for all owners who filed them

If any owners or spouses were not required to file a 2023 income tax return, you will need the following additional information for those property owners:

- total wages, salaries, and tips
- taxable interest income and dividends
- unemployment compensation
- total pensions and annuities
- Social Security benefits
- taxable IRA distribution
- other income

2. Type www.tax.ny.gov into the address bar of your internet browser and select Enter.

- Type *income* into the Search Tax box (upper right corner) and select Enter.
- Select the first search result: I received a New York State Tax Department letter requesting my income information.
- Follow the instructions on the page and select Complete the Income Worksheet.

#### 3. As you complete the income worksheet, it will prompt you for a Property Key. Use this Key:

4. The online income worksheet will prompt you to provide an email address to receive your confirmation by email. Enter your email or save a copy of the confirmation webpage.

#### Instructions for the enclosed Form RP-5300-WS

Complete, sign, and submit the enclosed Form RP-5300-WS within 45 days of the date of this letter. If your 2023 tax returns contain **schedules** that reported **losses**, include **copies** of those returns.

Note: Do not include copies of your tax returns unless they contain schedules that reported losses.

For faxing or mailing instructions, see Form RP-5300-WS.

#### **Questions?**

- Visit our website (search: Enhanced).
- If you do not have internet access, call the New York State Tax Department (not your local assessor) at 518-457-2036 weekdays between 8:30 a.m. and 4:30 p.m. You can provide your income information over the phone directly to our representatives.

Enclosed: Form RP-5300-WS