



# E-ZRep

## Tax Information Access and Transaction Authorization Information Page

The Tax Information Access and Transaction Authorization Form (TR-2000) allows your tax professional to receive and access your tax information and perform a list of delegated transactions on your behalf through Online Services. You can choose to authorize all services or choose any combination of the other categories.

Individual services	Fiduciary services
<b>All current and future services</b>	<b>All current and future services</b>
<b>Payments, bills and notices<sup>1</sup></b>	<b>Payments, bills and notices<sup>1</sup></b>
<ul style="list-style-type: none"> <li>• <a href="#">Make a payment</a></li> <li>• <a href="#">Installment payment agreement</a></li> <li>• Pay an open audit case</li> <li>• View and print your statement</li> <li>• View and cancel scheduled payments</li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Make a payment</a></li> <li>• <a href="#">Installment payment agreement</a></li> <li>• Pay an open audit case</li> <li>• View and print your statement</li> <li>• View and cancel scheduled payments</li> </ul>
<b>Personal income tax<sup>2</sup></b>	<b>Personal income tax<sup>2</sup></b>
<ul style="list-style-type: none"> <li>• <a href="#">File an extension</a></li> <li>• View and cancel a scheduled extension payment</li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">File an extension</a></li> <li>• View and cancel a scheduled extension payment</li> </ul>
<a href="#">Respond to department notice</a>	<a href="#">Respond to department notice</a>
<a href="#">Change of address</a>	<a href="#">Change of address</a>
<b>Casual sales tax</b>	<b>Casual sales tax</b>
<ul style="list-style-type: none"> <li>• <a href="#">Web File a casual sales tax return</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Web File a casual sales tax return</a></li> </ul>

<sup>1</sup> Allowing your tax professional access to this category will enable them to view your open bills and return filings and payments.

<sup>2</sup> Allowing your tax professional access to this category will enable them to view your return filings and payments.

(See Business services on page 2)

## Business services

All current and future services	
<b>Payments, bills and notices<sup>3</sup></b>	<b>Partnership tax</b>
<ul style="list-style-type: none"> <li>• <a href="#">Make a payment</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">File a partnership return extension</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">Installment payment agreement</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">PTET Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• Pay an open audit case</li> </ul>	<b>Other taxes</b>
<ul style="list-style-type: none"> <li>• View and print your statement</li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Adult-use cannabis products Web File</a></li> </ul>
<b>Sales tax<sup>4</sup></b>	<ul style="list-style-type: none"> <li>• <a href="#">Alcoholic beverages tax Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">Sales tax Web File</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Beverage container registration</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">Sales tax advance payment</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Beverage container Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• View and cancel a scheduled sales tax payment</li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Congestion Surcharge Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">Sales tax refund request</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Highway use tax Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">Casual sales tax Web File</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">International Fuel Tax Agreement Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">PromptTax sales and use tax</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Medical cannabis Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">PromptTax prepaid sales tax on motor fuel</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Opioid excise tax Web File</a></li> </ul>
<b>Employment and withholding taxes<sup>4</sup></b>	<ul style="list-style-type: none"> <li>• <a href="#">Petroleum business tax Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">MCTMT Web File</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">PromptTax petroleum business tax</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">MCTMT upload</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Taxicab Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">NYS-1 Web File</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Transportation network company assessment</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">NYS-45 Web File</a></li> </ul>	<ul style="list-style-type: none"> <li>• View and Cancel Other Scheduled Payments</li> </ul>
<ul style="list-style-type: none"> <li>• View and cancel a scheduled withholding tax or UI payment</li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">View/report Indian tax exempt cigarette sales</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">ECET payment</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Waste tire management fee</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">ECET Web File</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Wireless communications surcharge Web File</a></li> </ul>
<ul style="list-style-type: none"> <li>• View and cancel a scheduled ECET payment</li> </ul>	<b>Registrations and account updates</b>
<ul style="list-style-type: none"> <li>• <a href="#">PromptTax withholding tax/MCTMT</a></li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Business change of address</a></li> </ul>
<ul style="list-style-type: none"> <li>• View and cancel a scheduled MCTMT payment</li> </ul>	<ul style="list-style-type: none"> <li>• <a href="#">Business tax account update (DTF-95)</a></li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">START-UP NY employer reporting</a></li> </ul>	<b><a href="#">Annual transaction information</a></b>
<b>Corporation tax<sup>4</sup></b>	<ul style="list-style-type: none"> <li>• Alcoholic beverage wholesaler information</li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">File a corporation tax extension</a></li> </ul>	<ul style="list-style-type: none"> <li>• Franchisor information</li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">Make estimated or MFI payment</a></li> </ul>	<ul style="list-style-type: none"> <li>• Motor vehicle insurers information</li> </ul>
<ul style="list-style-type: none"> <li>• <a href="#">PTET Web File</a></li> </ul>	<b><a href="#">Respond to department notice</a></b>
<ul style="list-style-type: none"> <li>• View and Cancel a Scheduled Corporation Tax Payment</li> </ul>	<b><a href="#">File exchange</a></b>

<sup>3</sup> Allowing your tax professional access to this category will enable them to view your open bills.

<sup>4</sup> Allowing your tax professional access to this category will enable them to view your return filings and payments for this tax type.